Home Birth Summit

The Future of Home Birth in the United States: Addressing Shared Responsibility

Best Practice Guidelines:
Transfer from Planned Home Birth to Hospital

"We believe that collaboration within an integrated maternity care system is essential for optimal mother-baby outcomes. All women and families planning a home or birth center birth have a right to respectful, safe, and seamless consultation, referral, transport and transfer of care when necessary. When ongoing inter-professional dialogue and cooperation occur, everyone benefits."

The statement above from the Home Birth Consensus Summit serves as the foundation for the following guidelines on transfer from planned home birth to hospital. These guidelines were developed by a multidisciplinary group of home and hospital based providers and stakeholders who were delegates at the national Home Birth Consensus Summits in 2011 and 2013. These guidelines are informed by the best available evidence on risk reduction and quality improvement and by existing regional policy and practice documents addressing transfer from home to hospital.

The purpose of these guidelines is twofold:
1. To highlight core elements to be included when developing documents and policies related to transfer from home to hospital.
2. To promote the highest quality of care for women and families across birth settings via respectful inter-professional collaboration, ongoing communication, and the provision of compassionate family-centered care.

Collaborative care throughout the antepartum, intrapartum, and postpartum periods is crucial to safety whenever birth is planned outside the hospital setting. Coordination of care and communication of expectations during transfer of care between settings improve health outcomes and consumer satisfaction.

State-specific hospital regulations and the Emergency Medical Treatment and Labor Act (EMTALA) establish the legal framework for requiring access to hospital care in the United States. The legal recognition of providers of maternity care services varies between states. However, each woman seeking care at any point during the maternity cycle has the right to optimal and respectful care regardless of her planned birth setting, the persons she selects to be part of the process, or state provider regulations.

These guidelines are appropriate for births planned at home or in a freestanding birth center. Furthermore, we recognize not all providers of home birth or birth center services are midwives. However, we use the term midwife herein because the vast majority of providers of home birth or birth center services identify as midwives.
Model practices for the midwife

- In the prenatal period, the midwife provides information to the woman about hospital care and procedures that may be necessary and documents that a plan has been developed with the woman for hospital transfer should the need arise. 15
- The midwife assesses the status of the woman, fetus, and newborn throughout the maternity care cycle to determine if a transfer will be necessary.
- The midwife notifies the receiving provider or hospital of the incoming transfer, reason for transfer, brief relevant clinical history, planned mode of transport, and expected time of arrival. 13,14,16,19
- The midwife continues to provide routine or urgent care en route in coordination with any emergency services personnel and addresses the psychosocial needs of the woman during the change of birth setting.
- Upon arrival at the hospital, the midwife provides a verbal report, including details on current health status and need for urgent care. The midwife also provides a legible copy of relevant prenatal and labor medical records. 11,12,15,16,19
- The midwife may continue in a primary role as appropriate to her scope of practice and privileges at the hospital. Otherwise the midwife transfers clinical responsibility to the hospital provider. 13
- The midwife promotes good communication by ensuring that the woman understands the hospital provider’s plan of care and the hospital provider understands the woman’s need for information regarding care options.
- If the woman chooses, the midwife may remain to provide continuity and support.

Model practices for the hospital provider and staff

- Hospital providers and staff are sensitive to the psychosocial needs of the woman that result from the change of birth setting. 11
- Hospital providers and staff communicate directly with the midwife to obtain clinical information in addition to the information provided by the woman. 12
- Timely access to maternity and newborn care providers may be best accomplished by direct admission to the labor and delivery or pediatric unit. 11-15
- Whenever possible, the woman and her newborn are kept together during the transfer and after admission to the hospital.
- Hospital providers and staff participate in a shared decision-making process with the woman to create an ongoing plan of care that incorporates the values, beliefs, and preferences of the woman.
- If the woman chooses, hospital personnel will accommodate the presence of the midwife as well as the woman’s primary support person during assessments and procedures.
- The hospital provider and the midwife coordinate follow up care for the woman and newborn, and care may revert to the midwife upon discharge.
- Relevant medical records, such as a discharge summary, are sent to the referring midwife. 14
Quality improvement and policy development

All stakeholders involved in the transfer and/or transport process, including midwives based at home or in the hospital, obstetricians, pediatricians, family medicine physicians, nurses, emergency medical services personnel, and home birth consumer representatives, should participate in the policy development process. Policies and quality improvement processes should incorporate the model practices above and delineate at a minimum the following:

- Communication channels and information needed to alert the hospital to an incoming transfer.
- Provision for notification and assembly of staff rapidly in case of emergency transfer.
- Opportunities to debrief the case with providers and with the woman prior to hospital discharge.
- Documentation of the woman’s perspective regarding her care during transfer.
- A defined process to regularly review transfers that includes all stakeholders with a shared goal of quality improvement and safety. This process should be protected without risk of discovery.  
- Opportunities for education regarding home birth practice, shared continuing medical education, and relationship building that are incorporated into medical, midwifery and nursing education programs. Multi-disciplinary sessions to address system issues may enhance relationship building and the work culture.

Quality of care is improved when policies and procedures are in place to govern best practices for coordination and communication during the process of transfer or transport from a home or birth center to a hospital.  

Home Birth Summit, Collaboration Task Force

- Diane Holzer, LM, CPM, PA-C, Fairfax California (Chair)
- Jill Breen, CPM, CLC, Midwife, St. Albans Maine
- Kate T. Finn, MS, CM, CPM, Licensed Midwife, Ithaca New York
- Timothy J. Fisher, MD, MS, FACOG, Chair Department of Surgical Services, Cheshire Medical Center/Dartmouth-Hitchcock Keene, Keene New Hampshire
- Lawrence Leeman, MD, MPH, Professor, Family and Community Medicine, Obstetrics and Gynecology, University of New Mexico, Albuquerque New Mexico
- Audrey Levine, LM, CPM, Licensed Midwife, Olympia Washington
- Ali Lewis, MD, FACOG, OB/GYN, Seattle Washington
- Lisa Kane Low, CNM, PhD, FACNM, Associate Professor, Director Midwifery Education, University of Michigan, Ann Arbor Michigan
- Tami J. Michele, DO, FACOG, OB/GYN, Fremont Michigan
- Judy Norsigian, Executive Director, Our Bodies Ourselves, Cambridge Massachusetts
- Saraswathi Vedam, RM, MSN, FACNM Sci D(he), Professor, Division of Midwifery, University of British Columbia, Vancouver British Columbia
REFERENCES


Home Birth Summit
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Best Practice Transfer Guidelines

Home Birth Summit Collaboration Task Force
2014
Home Birth Consensus Summit
Organizational Representation for Planning
Home Birth Consensus Summit

- October 20-22, 2011
- Warrenton, VA

National leaders from all stakeholder perspectives in maternity services met to address shared responsibility for care across birth settings in the United States.
Home Birth Consensus Summit

*Improved integration of services across birth sites for all women and families in the U.S.*

- A cross-section of the maternity care system in one room
- A shared passion for quality in maternity care
- A commitment to work together to improve safety for women and babies across birth sites
- All perspectives and viewpoints considered
- Purposeful dialogue
Stakeholder groups representing the complete spectrum of maternity care:

- Midwives
- Health Policy, Legislators, Regulators & Ethicists
- Maternal-Child Health Providers, OBs & Family Practice Physicians
- Healthcare Models, Systems & Hospital Administration
- Public Health, Research & Education
- Insurance (Liability & Payors)
- Home Birth Consumers & Advocates
- Public Health, Research & Education
- Maternal-Child Health Providers, OBs & Family Practice Physicians
- Healthcare Models, Systems & Hospital Administration
- Public Health, Research & Education
What did we do?

- The Future Search Model, known for achieving cooperative action in highly polarized issues, facilitated the group in discovering common ground.
Visioning in Stakeholder Groups
Visioning in Mixed Groups
The “Elephant”

Did not debate home birth as:

- Right or Wrong
- Safety or Harm
- Agree or Disagree

All participants agreed on the need to improve care.
Summit Outcomes

Our 3 days of labor resulted in the birth of:

- 9 Common Ground Statements
- Task Force Groups
Outcomes

9 Common Ground Vision Statements

- Autonomy & Choice
- Interprofessional Collaboration & Communication
- Reduction in Health Disparities & Equity in Access to Care
- Research, Data Collection & Knowledge Translation
- Interprofessional Education
- Liability Reform
- Physiologic Birth
- Consumer Engagement & Advocacy
- Regulation & Licensure of Home Birth Providers
Outcomes

Areas for Action for each of the vision statements

Personal Commitments to work to address barriers

Task Forces formed
“We believe that collaboration within an integrated maternity care system is essential for optimal mother-baby outcomes.

All women and families planning a home or birth center birth have a right to respectful, safe, and seamless consultation, referral, transport and transfer of care when necessary.

When ongoing inter-professional dialogue and cooperation occur, everyone benefits.”
Collaboration Task Force

- **Diane Holzer** LM CPM PA-C, Fairfax California (Chair)
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- **Kate T. Finn** MS CM CPM, Licensed Midwife, Ithaca New York
- **Timothy J. Fisher** MD MS FACOG, Chair Department of Surgical Services, Cheshire Medical Center/Dartmouth-Hitchcock Keene, Keene New Hampshire
- **Lawrence Leeman** MD MPH, Professor, Family and Community Medicine, Obstetrics and Gynecology, University of New Mexico, Albuquerque New Mexico
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*a unique collaboration among physicians, midwives, nurses and consumers*
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The statement above from the Home Birth Countess Summit serves as the foundation for the following guidelines on transfer from planned home birth to hospital. These guidelines were developed by a multidisciplinary group of home and hospital based providers and childbirth professionals who were delegates at the national Home Birth Countess Summits in 2011 and 2013. These guidelines have been endorsed by the most authoritative national, state, and international organizations and practice documents addressing transfer from home to hospital.

The purpose of these guidelines is to:
1. Highlight care transitions to be included when developing documents and policies related to transfer from home to hospital.
2. To promote the highest quality of care for women and families across birth settings via respectful, inter-professional collaboration, ongoing communication, and the provision of compassionate family-centered care.

Collaborative care throughout the antepartum, intrapartum, and postpartum periods is crucial to safety whenever birth is planned outside the hospital setting. Coordination of care and communication of expectations during months of care between settings improve health outcomes and consumer satisfaction.

State-specific hospital regulations and the Emergency Medical Treatment and Labor Act (EMTALA) established the legal framework for requiring access to hospital care in the United States. The legal recognition of providers of maternity care services varied between states. However, each woman seeking care at any stage during the maternity cycle has the right to optimal and respectful care regardless of her planned birth setting. The person she selects to be part of the process, or state provider regulations.

These guidelines are appropriate for births planned at home or in a freestanding birth center. Furthermore, we recognize that all providers of home births or birth center services are midwives. However, we use the term midwife here because the vast majority of providers of home birth or birth center services identify as midwives.

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Why is this needed?
Increasing Numbers of Home and Birth Center Births

Trend 1990 - 2012

- Planned home birth or birth center transfer rate to hospital after onset of labor
- The majority of transfers are for non-urgent reasons, such as failure to progress in labor for primiparas

2012 Total
- 1.36% Nationwide
- 2-6.0% 11 states

Percentage of births by state: 2012

Key Findings from CDC

• For non-Hispanic white women, home births increased by 36%, from 2004-2009, and 29% overall.

• About 1 in every 90 births for non-Hispanic white women is now a home birth.

• In 2009, there were 29,650 home births in the United States
Most homebirths are attended by midwives:
- 62% of home births were attended by midwives: 19% by CNM and 43% by other midwives.
- 33% were reported as delivered by "other" (a family member or emergency medical technician).

Figure 4. Percent distribution of home births, by type of birth attendant: United States, 2009

- Certified nurse midwife: 19.5%
- Other midwife: 42.9%
- Other: 32.9%
- Physician: 4.8%

Source: CDC/NCHS, birth certificate data from the National Vital Statistics System.
**Research shows...**

Collaborative care throughout the antepartum, intrapartum, and postpartum periods is crucial to safety whenever birth is planned outside the hospital setting.

**Physicians & Midwives in North America Report:**
- Feelings of discomfort & friction during interprofessional consultations related to planned home birth

**Health Outcomes & Satisfaction Improved by:**
- Coordinating care & communication of expectations during transfer of care between birth settings

Best Practice Guidelines: Transfer from Planned Home Birth to Hospital
Development Process

Collaboration Task Force – physicians, midwives, nurses & consumers

Reviewed existing regional exemplars

Critical elements outlined, evidence-reviewed

Vetted with all Home Birth Summit delegates
The Guidelines

- Appropriate for births planned for home or birth center
- Focus on the consumer
- Provided as open source to encourage widespread adoption

• Best Practice Guidelines: Transfer from Planned Home Birth to Hospital
Best Practice Guidelines: Transfer from Planned Home Birth to Hospital

Promote the highest quality of care for women and families across birth settings via respectful interprofessional collaboration, ongoing communication, and the provision of compassionate family-centered care.

- Model practices for the midwife
- Model practices for hospital-based care provider and staff
- Quality improvement and policy development
In the prenatal period, the midwife provides information to the woman about hospital care and procedures that may be necessary and documents that a plan has been developed with the woman for hospital transfer should the need arise.

The midwife assesses the status of the woman, fetus, and newborn throughout the maternity care cycle to determine if a transfer will be necessary.

**Model practices for the midwife**

The midwife notifies the receiving provider or hospital of the incoming transfer, reason for transfer, brief relevant clinical history, planned mode of transport, and expected time of arrival.

The midwife continues to provide routine or urgent care en route in coordination with any emergency services personnel and addresses the psychosocial needs of the woman during the change of birth setting.
Upon arrival at the hospital, the midwife provides a verbal report, including details on current health status and need for urgent care. The midwife also provides a legible copy of relevant prenatal and labor medical records.

The midwife may continue in a primary role as appropriate to her scope of practice and privileges at the hospital. Otherwise the midwife transfers clinical responsibility to the hospital provider.

**Model practices for the midwife**

The midwife promotes good communication by ensuring that the woman understands the hospital provider’s plan of care and the hospital provider understands the woman’s need for information regarding care options.

If the woman chooses, the midwife may remain to provide continuity and support.
Model practices for the hospital provider and staff

- Hospital providers and staff are sensitive to the psychosocial needs of the woman that result from the change of birth setting.
- Hospital providers and staff communicate directly with the midwife to obtain clinical information in addition to the information provided by the woman.
- Timely access to maternity and newborn care providers may be best accomplished by direct admission to the labor and delivery or pediatric unit.
- Whenever possible, the woman and her newborn are kept together during the transfer and after admission to the hospital.
Model practices for the hospital provider and staff

Hospital providers and staff participate in a shared decision-making process with the woman to create an ongoing plan of care that incorporates the values, beliefs, and preferences of the woman.

If the woman chooses, hospital personnel will accommodate the presence of the midwife as well as the woman’s primary support person during assessments and procedures.

The hospital provider and the midwife coordinate follow up care for the woman and newborn, and care may revert to the midwife upon discharge.

Relevant medical records, such as a discharge summary, are sent to the referring midwife.
Quality improvement & policy development

All stakeholders involved in the transfer and/or transport process, including midwives based at home or in the hospital, obstetricians, pediatricians, family medicine physicians, nurses, emergency medical services personnel, and home birth consumer representatives, should participate in the policy development process.

Policies and quality improvement processes should incorporate the model practices ...
Dissemination

Publication

Poster Presentations
- Lamaze & DONA – September 2014
- AAFP - *Family Centered Maternity Care* – July 2014

Conferences
- MANA – October 2014
- ACOOG – Spring 2015
- ACNM – June 2015
- ACOG – *abstract submitted* – Annual Meeting 2015

Webinar
- NACPM

Hospital Presentations
- Smooth Transitions – Washington State
- Michigan State
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