

# PATIENT TRANSFER REPORTING FORM

(Pursuant to Business and Professions Code Section 2240)

Part A					
<b>1. Name of Patient's Physician in the Outpatient Setting</b>					
Last		First		Middle	
License Number:					
<b>2. Name of Physician with Hospital Privileges (if the same as above, leave blank)</b>					
Last		First		Middle	
License Number:					
<b>3. Name of Hospital or Emergency Center Where Patient was transferred</b>					
Address:					
<b>4. Patient Information</b>					
Last Name		First Name		Middle	
Address					
<b>4b Patient Identifier (enter one of the following)</b>					
Medical Record Number		Social Security Number		Patient ID Number	
Other:					

**Date of Report:** \_\_\_\_\_

State law (Business and Professions Code Section 2240[b]) requires that a completed copy of this entire form (Part A and Part B) be placed in the patient's file.

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**After completing the form:**

- Send one copy of the full form to the facility identified in #3 above for insertion in the patient's record.
- Send one copy of **Part B only** within 15 days of the transfer to the Office of Statewide Health Planning and Development.

**Provision of additional patient level information that is not required by law may be a violation of HIPAA.**

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## PATIENT TRANSFER REPORTING FORM

**State law (Business and Professions Code Section 2240) requires that only part B of the reporting form shall be filed with the Office of Statewide Health Planning and Development.**

Part B													
1. Type of outpatient procedure performed : – <input checked="" type="checkbox"/> check appropriate box <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Cosmetic</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Orthopedic</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Gastrointestinal</td> <td style="padding: 2px;"><input type="checkbox"/> Otolaryngology/ENT</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> General Surgical</td> <td style="padding: 2px;"><input type="checkbox"/> Pain Management</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Gynecological</td> <td style="padding: 2px;"><input type="checkbox"/> Urological</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Ophthalmological</td> <td style="padding: 2px;"><input type="checkbox"/> Other/Misc</td> </tr> </table>		<input type="checkbox"/> Cosmetic	<input type="checkbox"/> Orthopedic	<input type="checkbox"/> Gastrointestinal	<input type="checkbox"/> Otolaryngology/ENT	<input type="checkbox"/> General Surgical	<input type="checkbox"/> Pain Management	<input type="checkbox"/> Gynecological	<input type="checkbox"/> Urological	<input type="checkbox"/> Ophthalmological	<input type="checkbox"/> Other/Misc		
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2. Events triggering transfer – <input checked="" type="checkbox"/> check <u>all</u> appropriate boxes <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Transfer was planned prior to procedure</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Perforation/Surgical Complication</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Aspiration</td> <td style="padding: 2px;"><input type="checkbox"/> Post-op care/observation needed</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Cardiovascular Distress</td> <td style="padding: 2px;"><input type="checkbox"/> Procedure converted to open</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Drug Reaction</td> <td style="padding: 2px;"><input type="checkbox"/> Respiratory Distress</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Excessive Bleeding</td> <td style="padding: 2px;"><input type="checkbox"/> Other</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Pain Management</td> <td></td> </tr> </table>		<input type="checkbox"/> Transfer was planned prior to procedure	<input type="checkbox"/> Perforation/Surgical Complication	<input type="checkbox"/> Aspiration	<input type="checkbox"/> Post-op care/observation needed	<input type="checkbox"/> Cardiovascular Distress	<input type="checkbox"/> Procedure converted to open	<input type="checkbox"/> Drug Reaction	<input type="checkbox"/> Respiratory Distress	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Other	<input type="checkbox"/> Pain Management	
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3. Duration of Hospital Stay – <input checked="" type="checkbox"/> check appropriate box (as of the date of this report) <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Less than 24 hours*</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> 8-14 days</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> 24-72 hours</td> <td style="padding: 2px;"><input type="checkbox"/> Over 14 days</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> 4-7 days</td> <td></td> </tr> </table>		<input type="checkbox"/> Less than 24 hours*	<input type="checkbox"/> 8-14 days	<input type="checkbox"/> 24-72 hours	<input type="checkbox"/> Over 14 days	<input type="checkbox"/> 4-7 days							
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4. Final Disposition or status, if not released from the hospital, of the patient – <input checked="" type="checkbox"/> check appropriate box <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Patient sent home</td> <td style="width: 50%; padding: 2px;"><input type="checkbox"/> Patient died</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Patient still in hospital</td> <td style="padding: 2px;"><input type="checkbox"/> Other</td> </tr> <tr> <td style="padding: 2px;"><input type="checkbox"/> Patient transferred to SNF/Rehab. facility</td> <td></td> </tr> </table>		<input type="checkbox"/> Patient sent home	<input type="checkbox"/> Patient died	<input type="checkbox"/> Patient still in hospital	<input type="checkbox"/> Other	<input type="checkbox"/> Patient transferred to SNF/Rehab. facility							
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5. Physician's Practice Specialty and ABMS Certification, if applicable	<small>(Do not include License # or other personally identifiable information)</small>												

\*State law only requires that transfers to a hospital or emergency room for medical treatment exceeding 24 hours must be reported.

**NOTE: Please do not provide any other patient information on this portion of the form. Provision of additional patient level information that is not required by law may be a violation of HIPAA.**

**Part B shall be mailed within 15 days of the transfer to:**

Office of Statewide Health Planning and Development  
 Patient Data Section  
 Attn.: Physician Reporting – Transfers  
 400 R Street, Suite 270  
 Sacramento, CA 95811