

MEDICAL BOARD STAFF REPORT

DATE REPORT ISSUED: April 11, 2017
 ATTENTION: Members, Medical Board of California
 SUBJECT: Administrative Summary
 STAFF CONTACT: Kimberly Kirchmeyer, Executive Director

REQUESTED ACTION:

This report is intended to provide the Members with an update on the staffing, budget, and other administrative functions/projects occurring at the Medical Board of California (Board). No action is needed at this time.

Administrative Updates

Board staff has had several meetings with interested parties regarding the Board.

- Board staff held teleconference meetings with the Board's President and Vice President to discuss pending projects, sunset review process, and the Board agendas.
- Regular meetings were held with Chief Deputy Director Jeffrey Mason and Deputy Director Christine Lally of the Department of Consumer Affairs (DCA) and other DCA executive staff.
- Regular meetings continue to be held with Gloria Castro, Senior Assistant Attorney General.
- Meetings were held with David Chriss, Chief of Enforcement, and Kathleen Nicholls, Deputy Chief of Enforcement, Division of Investigation, Health Quality Investigation Unit, regarding the vertical enforcement model.
- Board staff continues to meet with DCA and the Department of Justice (DOJ) to discuss the Controlled Substance Utilization Review and Evaluation System (CURES) database.
- Board staff met with the California Medical Association (CMA) on issues of interest to both parties.
- Board staff attended meetings with the Psychotropic Medication Implementation (PMI) Workgroup, which is a workgroup to improve the safe and appropriate use of psychotropic medication for children and youth in foster care.
- Board President, Vice President, and staff met with Chairs of the Senate Business, Professions, and Economic Development Committee and Assembly Business and Professions Committee.
- Board staff met with legislative offices to discuss the Board's sunset review report, provide updates, discuss pending legislation, and provide education on the Board's functions.
- Board President and Executive Director met with the President and Executive Officer of the Board of Pharmacy to discuss physician compounding.
- Board staff met with Graduate Medical Education Directors from the UC system to discuss postgraduate training and other licensing related issues.
- Board staff attended webinars and teleconferences with staff from the Federation of State Medical Boards and the International Association of Medical Regulatory Authorities.
- Board staff received a presentation/training from the Department of Health Care Services (DHCS), Audits and Investigation Unit on its enforcement process and methods to collaborate together on physician cases.
- Board staff met with the California Hospital Association to provide an update on Board activities.
- Board staff provided a presentation at the Golden State Medical Association regarding the Board's enforcement process.
- Dr. Bholat and Board staff provided a presentation on the Board at the University of California, Los Angeles Family Health Center to licensees and individuals entering postgraduate training.
- Board staff provided a presentation at USC – Keck School of Medicine to third and fourth year residents on the Board's licensing process and enforcement actions.
- Board staff continues to meet with representatives from the CDPH, the Board of Pharmacy, Dental Board, the DHCS, DOJ, the Emergency Medical Services Authority, DCA, and other interested parties regarding prescription opioid misuse and overdose. The group is identifying ways all the entities can work together to educate prescribers, dispensers, and patients regarding this issue of serious concern.

Staffing Update

The Board has 160.6 permanent full-time positions (in addition to temporary staff). The Board is at an 8.7% vacancy rate which equates to 14 vacant positions. This is significantly lower than the 20% vacancy rate that was provided in the last administrative summary. Management will be working to fill these positions as soon as possible.

Budget Update

The Board's budget documents are attached, beginning on page BRD 16A-5 and continuing to page BRD 16A-16. BRD 16A-5 is the Board's fund condition, which identifies the Board's fund reserve at 4.9 months at the end of FY 16/17. However, this reserve level is dependent upon the partial repayment of the Board's outstanding general fund loan in FY 16/17. If this loan were to not be repaid in this FY (as identified in BRD 16A-6), the Board's fund reserve would be at 3.5 months at the end of this FY.

With the full repayment of the outstanding loans, which are scheduled but have not taken place, and taking into consideration future anticipated costs, the Board's fund reserve is scheduled to be within its mandated level in FY 18/19. Board staff will be closely monitoring the Board's budget to determine whether future changes are needed. As indicated by both fund conditions, it would not be prudent at this time to consider any reduction in licensing fees as previously recommended by the Bureau of State Audits because the Board anticipates being within its mandatory level at the end of FY 18/19. In addition, the Board has future costs that could impact the Board's budget should they be approved.

The Board's budget change proposals (BCP) for two additional enforcement staff and one position to implement the Board's Physician Health and Wellness Program (PHWP) pursuant to SB 1177 (Galgiani, Chapter 591), were approved by both the Senate and Assembly Budget Committees. The BCPs now just have to be approved by the full Senate and Assembly. This will allow the Board to hire the two additional staff for enforcement beginning July 1, 2017, and provides the authority and funding for the position the Board already hired for the PHWP.

The Board's overall actual expenditures for FY 16/17 through February 28, 2017, can be found on page BRD 16A-7. Pages BRD 16A-8 to 16A-12 provide the budget report, specifically for licensing, enforcement, the HQIU, and the AG expenditures. Page BRD 16A-16 provides the Board Members' expenditure report as of April 3, 2017.

BreEZe/License Lookup Update

Board staff continues to submit requests for changes/fixes to DCA for the BreEZe system. The DCA is currently working on a new license lookup system that will be more user-friendly. Board staff is assisting in the development of this system. This new system is scheduled to be released in September 2017.

Controlled Substance Utilization Review and Evaluation System (CURES) Update

As of March 15, 2017, there were 90,529 physicians registered in the CURES 2.0 system. In addition, between February 15 and March 15, 2017, physicians requested 221,693 patient activity reports from the CURES 2.0 system.

As discussed at the October 2016 meeting, the Board worked with the University of California, Davis (UCD), DOJ, and CDPH to survey physicians on the CURES 2.0 system. The survey was sent to all physicians whose licenses expired in November 2016 asking the physicians how CURES 2.0 is working for them, whether they have had any problems using CURES, and asking for any suggestions for

improvement. This survey is part of a study on opioids and part of grant work being done by the CDPH and DOJ. UCD is working to compile the results of the survey. They are also working with our Information Systems Branch to obtain information on the physician population. UCD, CDPH, and DOJ will provide the results of the survey at a future Board meeting.

Prescribing Psychotropic Medications to Foster Children

As previously stated, the Board's expert reviewer assigned to review the data on physicians who had prescribed three or more psychotropic medications for 90 days or more provided by DHCS and DSS identified numerous patients who may have been inappropriately prescribed psychotropic medications that needed further investigation. The Board has had meetings and telephone conferences with staff from the DSS to identify a means to obtain the patient medical records. Board staff developed an authorization form and letter that would be sent to the appropriate person requesting approval for the Board to contact them in order to obtain authorization to obtain the medical records. DSS had suggested edits to the document, which the Board has reviewed and approved. At this time, DSS staff is reviewing the document and will share it with the counties. Upon approval, the counties will begin contacting the appropriate party to try and assist the Board in obtaining these medical records. Without the authorization for the medical records, the Board cannot move forward with investigating these matters.

In addition, on February 15, 2017, the Board received the finalized DUA with DHCS and DSS to implement SB 1174 (McGuire, Chapter 840), which requires DHCS and DSS to continue to provide information to the Board on physicians who may be inappropriately prescribing psychotropic medication to foster care children. On March 2, 2017, the Board received data from DHCS for data from 2015. The Board is now obtaining an expert in child psychiatry to review the new data to identify physicians who may be in violation of the law. Once those physicians are identified, the Board will need to obtain medical records for the individuals those physicians were treating.

Update on the Federation of State Medical Boards

Dr. Krauss and Ms. Kirchmeyer will be attending the Federation of State Medical Boards' (FSMB) annual meeting April 20-22, 2017. Ms. Kirchmeyer will be providing a presentation on the implementation of the End of Life Option Act in California. A copy of the agenda for the meeting is attached on pages BRD 16G-1-7. Ms. Kirchmeyer will also be attending the Administrators in Medicine meeting on April 19, 2017.

On April 6, 2017, the Interstate Medical Licensure Compact (IMLC) Commission issued a press release regarding the ILMC. A copy of the release is on page BRD16G-8. According to the press release, the Commission began processing applications for expedited licensure on April 6, 2017. There are currently 18 states that have adopted the IMLC.

Update on the Sunset Review Process

On February 27, 2017, Dr. GnanaDev, Ms. Pines, and Ms. Kirchmeyer appeared on behalf of the Board to testify at the Sunset Review Hearing. A brief summary of the Board and its activities and improvements was provided, followed by responses to questions specifically requested by the Senate Business, Professions, and Economic Development Committee and the Assembly Business and Professions Committee. The Committees asked for testimony on the vertical enforcement model, data sharing between the Board and other state agencies, disparity in enforcement actions, and complaint processing. Patient notification of a physician on probation was also an issue that was discussed.

Prior to the hearing, the Committees had provided a Background Paper to the Board identifying 30 issues for the Board. On March 27, 2017, after review by Dr. GnanaDev and Ms. Pines, the Board provided a response on all 30 issues. Several of the issues were items that the Board had raised in its Sunset Review Report. In addition, several of the issues required proposed legislative language, which Board staff provided to Senate Committee staff on March 10, 2017 and April 4, 2017. The Committees will determine what language will be included in the Board's sunset bill.

SB 798 is the Board's sunset bill and will extend the Board until 2022. This bill will be amended to also include any other changes approved by the Committees from the Board's Sunset Review Report and the Background Paper, as referenced above. This bill will be reviewed by the Board during the 2017 Legislation discussion.

0758 - Medical Board **Analysis of Fund Condition**

(Dollars in Thousands)

Fund Condition with General Fund Loan Repayments

	ACTUAL 2015-16	CY 2016-17	BY 2017-18	BY+1 2018-19	BY+2 2019-20
BEGINNING BALANCE	\$ 28,087	\$ 27,001	\$ 26,121	\$ 28,386	\$ 20,044
Prior Year Adjustment	\$ 282	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 28,369	\$ 27,001	\$ 26,121	\$ 28,386	\$ 20,044
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS					
Revenues:					
125600 Other regulatory fees	\$ 385	\$ 388	\$ 388	\$ 388	\$ 388
125700 Other regulatory licenses and permits	\$ 7,388	\$ 7,194	\$ 7,194	\$ 7,194	\$ 7,194
125800 Renewal fees	\$ 48,728	\$ 47,828	\$ 48,799	\$ 48,799	\$ 48,799
125900 Delinquent fees	\$ 124	\$ 136	\$ 136	\$ 136	\$ 136
141200 Sales of documents	\$ 25	\$ 10	\$ 10	\$ 10	\$ 10
142500 Miscellaneous services to the public	\$ -	\$ -	\$ -	\$ -	\$ -
150300 Income from surplus money investments	\$ 139	\$ 129	\$ 145	\$ 99	\$ 99
150500 Interest from interfund loans	\$ -	\$ 1,419	\$ 232	\$ -	\$ -
160400 Sale of fixed assets	\$ -	\$ -	\$ -	\$ -	\$ -
160800 Escheat of unclaimed property	\$ -	\$ -	\$ -	\$ -	\$ -
161000 Escheat of unclaimed checks and warrants	\$ 24	\$ -	\$ -	\$ -	\$ -
161400 Miscellaneous revenues	\$ 3	\$ -	\$ -	\$ -	\$ -
164300 Penalty assessments	\$ -	\$ -	\$ -	\$ -	\$ -
Totals, Revenues	\$ 56,816	\$ 57,104	\$ 56,904	\$ 56,626	\$ 56,626
Transfers and Other Adjustments:					
Proposed GF Loan Repayment (Budget Act of 2008)	\$ -	\$ 6,000	\$ -	\$ -	\$ -
Proposed GF Loan Repayment (Budget Act of 2011)	\$ -	\$ -	\$ 9,000	\$ -	\$ -
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 56,816	\$ 63,104	\$ 65,904	\$ 56,626	\$ 56,626
TOTAL RESOURCES	\$ 85,185	\$ 90,105	\$ 92,025	\$ 85,012	\$ 76,670
EXPENDITURES AND EXPENDITURE ADJUSTMENTS					
Expenditures:					
1111 Program Expenditures (State Operations)	\$ 58,077	\$ 58,554	\$ 57,218	\$ 58,317	\$ 59,471
<u>2016-17 and Ongoing Approved Costs</u>					
BreEZe Costs	\$ -	\$ 2,403	\$ -	\$ -	\$ -
Staff Augmentation	\$ -	\$ 113	\$ 105	\$ 105	\$ 105
Expert Reviewer	\$ -	\$ 206	\$ 206	\$ 206	\$ 206
Registered Dispensing Opticians	\$ -	\$ (39)	\$ (39)	\$ (39)	\$ (39)
Department of Justice	\$ -	\$ 577	\$ 577	\$ 577	\$ 577
<u>Anticipated Future Costs</u>					
Staff Augmentation - Enforcement	\$ -	\$ -	\$ 187	\$ 161	\$ 161
Implement SB 1177	\$ -	\$ -	\$ 114	\$ 356	\$ 356
BreEZe Costs	\$ -	\$ -	\$ 2,235	\$ 2,342	\$ 1,188
SOLID	\$ -	\$ -	\$ 132	\$ 120	\$ 120
1111 Program Expenditures (State Operations) Subtotal	\$ 58,077	\$ 61,814	\$ 60,735	\$ 62,145	\$ 62,145
Expenditure Adjustments:					
0840 State Controller (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
8880 Financial Information System for California (State Operations)	\$ 107	\$ 77	\$ 81	\$ -	\$ -
Statewide Pro Rata	\$ -	\$ 2,993	\$ 3,723	\$ 3,723	\$ 3,723
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 58,184	\$ 64,884	\$ 64,539	\$ 65,868	\$ 65,868
Unscheduled Reimbursements	\$ -	\$ 900	\$ 900	\$ 900	\$ 900
FUND BALANCE					
Reserve for economic uncertainties	\$ 27,001	\$ 26,121	\$ 28,386	\$ 20,044	\$ 11,702
Months in Reserve	5.0	4.9	5.2	3.7	2.1

NOTES:

- Assumes workload and revenue projections are realized for FY 16/17 and beyond.
- Interest on fund estimated at .361%.
- \$6 million was loaned to the General Fund in FY 08/09 and \$9 million was loaned to the General Fund by the Board in FY 11/12.
\$6 million will be repaid in FY 16/17 and \$9 million in FY 17/18. If partial payment is made, the remainder will be paid when the fund is nearing its minimum mandated level.
- The Financial Information System for California is a direct assessment which reduces the fund balance but is not reflected in the Medical Board of California's state operational budget.
- Unscheduled reimbursements result in a net increase in the fund balance.

0758 - Medical Board **Analysis of Fund Condition**

(Dollars in Thousands)

Fund Condition without General Fund Loan Repayments

	ACTUAL 2015-16	CY 2016-17	BY 2017-18	BY+1 2018-19	BY+2 2019-20
BEGINNING BALANCE	\$ 28,087	\$ 27,001	\$ 18,702	\$ 11,735	\$ 3,393
Prior Year Adjustment	\$ 282	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 28,369	\$ 27,001	\$ 18,702	\$ 11,735	\$ 3,393
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS					
Revenues:					
125600 Other regulatory fees	\$ 385	\$ 388	\$ 388	\$ 388	\$ 388
125700 Other regulatory licenses and permits	\$ 7,388	\$ 7,194	\$ 7,194	\$ 7,194	\$ 7,194
125800 Renewal fees	\$ 48,728	\$ 47,828	\$ 48,799	\$ 48,799	\$ 48,799
125900 Delinquent fees	\$ 124	\$ 136	\$ 136	\$ 136	\$ 136
141200 Sales of documents	\$ 25	\$ 10	\$ 10	\$ 10	\$ 10
142500 Miscellaneous services to the public	\$ -	\$ -	\$ -	\$ -	\$ -
150300 Income from surplus money investments	\$ 139	\$ 129	\$ 145	\$ 99	\$ 99
150500 Interest from interfund loans	\$ -	\$ -	\$ -	\$ -	\$ -
160400 Sale of fixed assets	\$ -	\$ -	\$ -	\$ -	\$ -
160800 Escheat of unclaimed property	\$ -	\$ -	\$ -	\$ -	\$ -
161000 Escheat of unclaimed checks and warrants	\$ 24	\$ -	\$ -	\$ -	\$ -
161400 Miscellaneous revenues	\$ 3	\$ -	\$ -	\$ -	\$ -
164300 Penalty assessments	\$ -	\$ -	\$ -	\$ -	\$ -
Totals, Revenues	\$ 56,816	\$ 55,685	\$ 56,672	\$ 56,626	\$ 56,626
Transfers and Other Adjustments:					
Proposed GF Loan Repayment (Budget Act of 2008)	\$ -	\$ -	\$ -	\$ -	\$ -
Proposed GF Loan Repayment (Budget Act of 2011)	\$ -	\$ -	\$ -	\$ -	\$ -
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 56,816	\$ 55,685	\$ 56,672	\$ 56,626	\$ 56,626
TOTAL RESOURCES	\$ 85,185	\$ 82,686	\$ 75,374	\$ 68,361	\$ 60,019
EXPENDITURES AND EXPENDITURE ADJUSTMENTS					
Expenditures:					
1111 Program Expenditures (State Operations)	\$ 58,077	\$ 58,554	\$ 57,218	\$ 58,317	\$ 59,471
<u>2016-17 and Ongoing Approved Costs</u>					
BreEZe Costs	\$ -	\$ 2,403	\$ -	\$ -	\$ -
Staff Augmentation	\$ -	\$ 113	\$ 105	\$ 105	\$ 105
Expert Reviewer	\$ -	\$ 206	\$ 206	\$ 206	\$ 206
Registered Dispensing Opticians	\$ -	\$ (39)	\$ (39)	\$ (39)	\$ (39)
Department of Justice	\$ -	\$ 577	\$ 577	\$ 577	\$ 577
<u>Anticipated Future Costs</u>					
Staff Augmentation - Enforcement	\$ -	\$ -	\$ 187	\$ 161	\$ 161
Implement SB 1177	\$ -	\$ -	\$ 114	\$ 356	\$ 356
BreEZe Costs	\$ -	\$ -	\$ 2,235	\$ 2,342	\$ 1,188
SOLID	\$ -	\$ -	\$ 132	\$ 120	\$ 120
1111 Program Expenditures (State Operations) Subtotal	\$ 58,077	\$ 61,814	\$ 60,735	\$ 62,145	\$ 62,145
Expenditure Adjustments:					
0840 State Controller (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
8880 Financial Information System for California (State Operations)	\$ 107	\$ 77	\$ 81	\$ -	\$ -
Statewide Pro Rata	\$ -	\$ 2,993	\$ 3,723	\$ 3,723	\$ 3,723
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 58,184	\$ 64,884	\$ 64,539	\$ 65,868	\$ 65,868
Unscheduled Reimbursements	\$ -	\$ 900	\$ 900	\$ 900	\$ 900
FUND BALANCE					
Reserve for economic uncertainties	\$ 27,001	\$ 18,702	\$ 11,735	\$ 3,393	\$ (4,949)
Months in Reserve	5.0	3.5	2.1	0.6	-0.9

NOTES:

- Assumes workload and revenue projections are realized for FY 16/17 and beyond.
- Interest on fund estimated at .361%.
- \$6 million was loaned to the General Fund in FY 08/09 and \$9 million was loaned to the General Fund by the Board in FY 11/12.
\$6 million will be repaid in FY 16/17 and \$9 million in FY 17/18. If partial payment is made, the remainder will be paid when the fund is nearing its minimum mandated level.
- The Financial Information System for California is a direct assessment which reduces the fund balance but is not reflected in the Medical Board of California's state operational budget.
- Unscheduled reimbursements result in a net increase in the fund balance.

Medical Board of California
Fiscal Year 2016-17
Budget Expenditure Report
(As of February 28, 2017)
(67% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENDITURES / ENCUMBRANCES	PERCENT OF BUDGET EXPEND / ENCUMB	UNENCUMBERED BALANCE
PERSONAL SERVICES				
Salary & Wages				
(Staff & Exec Director)	9,700,000	5,671,536	58.5	4,028,464
Board Members	32,000	74,100	231.6	(42,100)
Temp Help	138,500	377,347	272.5	(238,847)
BL 12-03 Blanket	617,500	582,184	94.3	35,316
Overtime	44,000	25,412	57.8	18,588
Staff Benefits	5,442,000	3,497,819	64.3	1,944,181
TOTALS, PERS SERVICES	15,974,000	10,228,399	64.0	5,745,601
OPERATING EXP & EQUIP				
General Expense	79,000	199,574	252.6	(120,574)
Fingerprint Reports	333,000	214,711	64.5	118,289
Printing	196,000	211,202	107.8	(15,202)
Communications	107,000	67,347	62.9	39,653
Postage	151,000	68,049	45.1	82,951
Insurance	2,000	8,450	422.5	(6,450)
Travel In-State	131,000	99,902	76.3	31,098
Travel Out-of-State	0	6,836	0.0	(6,836)
Training	57,000	2,814	4.9	54,186
Facilities Operation (Rent)	932,000	1,008,776	108.2	(76,776)
Consult/Prof Services	1,496,500	1,138,761	76.1	357,739
Departmental Prorata	6,335,000	4,171,344	65.8	2,163,656
HQIU	18,347,000	11,795,025	64.3	6,551,975
Consolidated Data Center	650,000	75,155	11.6	574,845
Data Processing	117,000	88,536	75.7	28,464
Major Equipment	163,000	0	0.0	163,000
Other Items of Expense	0	0	0.0	0
Vehicle Operations	32,000	12,997	40.6	19,003
Attorney General Services	13,924,000	9,341,756	67.1	4,582,244
Office of Administrative Hearings	1,750,000	1,188,719	67.9	561,282
Evidence/Witness	1,893,000	1,106,583	58.5	786,417
Court Reporter Services	251,500	107,705	42.8	143,795
Minor Equipment	115,000	172,475	150.0	(57,475)
Special Items of Expense	0	0	0.0	0
TOTALS, OE&E	47,062,000	31,086,718	66.1	15,975,282
TOTALS, EXPENDITURES	63,036,000	41,315,117	65.5	21,720,883
Scheduled Reimbursements	(384,000)	(264,098)	68.8	(119,902)
Distributed Costs	(838,000)	(264,107)	31.5	(573,893)
TOTAL PROGRAM EXPEND (STATE OPERATIONS)	61,814,000	40,786,913	66.0	21,027,087
Fi\$Cal Expenditures	77,000	51,333	66.7	25,667
Statewide Pro Rata Expenditures	2,993,000	1,995,333	66.7	997,667
TOTAL WITH Fi\$Cal AND PRO RATA	64,884,000	42,833,579	66.0	22,050,421
Unscheduled Reimbursements*		(1,014,698)		
		41,818,882		

* no authority to spend

Medical Board of California
Fiscal Year 2016-17
Budget Expenditure Report - Licensing
(As of February 28, 2017)
(67% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENDITURES / ENCUMBRANCES	PERCENT OF BUDGET EXPEND / ENCUMB	UNENCUMBERED BALANCE
PERSONAL SERVICES				
Salary & Wages (Staff & Exec Director)	2,764,400	1,636,274	59.2	1,128,126
Board Members	0	0	0.0	0
Temp Help	37,200	286,500	770.2	(249,300)
BL 12-03 Blanket	110,000	103,247	93.9	6,753
Overtime	14,400	11,197	77.8	3,203
Staff Benefits	1,515,900	1,045,287	69.0	470,613
TOTALS, PERS SERVICES	4,441,900	3,082,506	69.4	1,359,394
OPERATING EXP & EQUIP				
General Expense	7,300	22,161	303.6	(14,861)
Fingerprint Reports	333,000	214,009	64.3	118,991
Printing	73,000	72,466	99.3	534
Communications	19,100	11,473	60.1	7,627
Postage	82,700	33,021	39.9	49,679
Insurance	0	0	0.0	0
Travel In-State	18,000	10,806	60.0	7,194
Travel Out-of-State	0	0	0.0	0
Training	18,900	0	0.0	18,900
Facilities Operation (Rent)	305,400	323,484	105.9	(18,084)
Consult/Prof Services	1,249,400	1,016,870	81.4	232,530
Departmental Prorata	1,212,300	797,976	65.8	414,324
HQIU	0	0	0.0	0
Consolidated Data Center	0	0	0.0	0
Data Processing	3,900	10,630	272.6	(6,730)
Major Equipment	0	0	0.0	0
Other Items of Expense	0	0	0.0	0
Vehicle Operations	0	0	0.0	0
Attorney General Services	39,500	24,326	61.6	15,174
Office of Administrative Hearings	0	0	0.0	0
Evidence/Witness	0	0	0.0	0
Court Reporter Services	0	0	0.0	0
Minor Equipment	0	49	0.0	(49)
Special Items of Expense	0	0	0.0	0
TOTALS, OE&E	3,362,500	2,537,269	75.5	825,231
TOTALS, EXPENDITURES	7,804,400	5,619,775	72.0	2,184,625
Scheduled Reimbursements	(384,000)	(264,098)	68.8	(119,902)
Distributed Costs	(28,000)	(19,106)	68.2	(8,894)
TOTAL PROGRAM EXPEND (STATE OPERATIONS)	7,392,400	5,336,571	72.2	2,055,829
Fi\$Cal Expenditures	14,732	9,822	66.7	4,911
Statewide Pro Rata Expenditures	572,646	381,764	66.7	190,882
TOTAL WITH Fi\$Cal AND PRO RATA	7,979,778	5,728,156	71.8	2,251,622
Unscheduled Reimbursements*		<u>0</u>		
		5,728,156		

* no authority to spend

Medical Board of California
Fiscal Year 2016-17
Budget Expenditure Report - Enforcement
(As of February 28, 2017)
(67% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENDITURES / ENCUMBRANCES	PERCENT OF BUDGET EXPEND / ENCUMB	UNENCUMBERED BALANCE
PERSONAL SERVICES				
Salary & Wages (Staff & Exec Director)	2,751,000	1,616,260	58.8	1,134,740
Board Members	0	0	0.0	0
Temp Help	46,100	31,102	67.5	14,998
BL 12-03 Blanket	489,600	462,065	94.4	27,535
Overtime	12,300	5,672	46.1	6,628
Staff Benefits	1,709,500	1,122,637	65.7	586,863
TOTALS, PERS SERVICES	5,008,500	3,237,737	64.6	1,770,763
OPERATING EXP & EQUIP				
General Expense	31,500	62,460	198.3	(30,960)
Fingerprint Reports	0	702	0.0	(702)
Printing	50,000	30,975	61.9	19,025
Communications	34,800	24,430	70.2	10,370
Postage	65,100	33,920	52.1	31,180
Insurance	0	0	0.0	0
Travel In-State	43,300	43,936	101.5	(636)
Travel Out-of-State	0	0	0.0	0
Training	15,000	0	0.0	15,000
Facilities Operation (Rent)	250,000	273,840	109.5	(23,840)
Consult/Prof Services	218,300	118,312	54.2	99,988
Departmental Prorata	3,736,400	2,460,248	65.8	1,276,152
HQIU	18,347,000	11,795,025	64.3	6,551,975
Consolidated Data Center	0	0	0.0	0
Data Processing	4,200	11,791	280.7	(7,591)
Major Equipment	0	0	0.0	0
Other Items of Expense	0	0	0.0	0
Vehicle Operations	0	0	0.0	0
Attorney General Services	13,884,500	9,317,430	67.1	4,567,070
Office of Administrative Hearings	1,750,000	1,188,719	67.9	561,282
Evidence/Witness	1,761,800	1,015,288	57.6	746,512
Court Reporter Services	251,500	107,705	42.8	143,795
Minor Equipment	0	745	0.0	(745)
Special Items of Expense	0	0	0.0	0
TOTALS, OE&E	40,443,400	26,485,523	65.5	13,957,877
TOTALS, EXPENDITURES	45,451,900	29,723,260	65.4	15,728,640
Scheduled Reimbursements	0	0	0.0	0
Distributed Costs	(800,100)	(241,669)	30.2	(558,431)
TOTAL PROGRAM EXPEND (STATE OPERATIONS)	44,651,800	29,481,591	66.0	15,170,209
Fi\$Cal Expenditures	45,416	30,277	66.7	15,139
Statewide Pro Rata Expenditures	1,765,314	1,176,876	66.7	588,438
TOTAL WITH Fi\$Cal AND PRO RATA	46,462,530	30,688,744	66.1	15,773,785
Unscheduled Reimbursements*		(89,123)		
		30,599,622		

* no authority to spend

Health Quality Investigation Unit (HQIU)
Fiscal Year 2016-17
Budget Expenditure Report
(As of February 28, 2017)
(67% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENDITURES / ENCUMBRANCES	PERCENT OF BUDGET EXPEND / ENCUMB	UNENCUMBERED BALANCE
PERSONAL SERVICES				
Salary & Wages	8,942,000	4,339,227	48.5	4,602,773
Temp Help	1,074,000	1,308,677	121.9	(234,677)
Overtime	6,000	83,298	1388.3	(77,298)
Staff Benefits	5,138,000	2,898,692	56.4	2,239,308
BL 12-03 Blanket	0	7,773	0.0	(7,773)
TOTALS, PERS SERVICES	15,160,000	8,637,667	57.0	6,522,333
OPERATING EXP & EQUIP				
General Expense	214,000	219,895	102.8	(5,895)
Printing	69,000	106,166	153.9	(37,166)
Communications	172,000	66,012	38.4	105,988
Postage	36,000	25,146	69.8	10,854
Insurance	38,000	57,850	152.2	(19,850)
Travel In-State	222,000	78,791	35.5	143,209
Travel Out-of-State	7,000	0	0.0	7,000
Training	27,000	17,512	64.9	9,488
Facilities Operation (Rent)	1,574,000	1,504,385	95.6	69,615
Consult/Prof Services	91,000	77,997	85.7	13,003
Departmental Prorata	0	0	0.0	0
Consolidated Data Center	15,000	121,713	811.4	(106,713)
Data Processing	0	102,465	0.0	(102,465)
Central Admin Svcs (Statewide Prorata)	0	0	0.0	0
Major Equipment	363,000	0	0.0	363,000
Other Items of Expense	28,000	128,142	457.6	(100,142)
Vehicle Operations	216,000	124,322	57.6	91,678
Attorney General Services	0	0	0.0	0
Office of Administrative Hearings	0	0	0.0	0
Evidence/Witness	0	395	0.0	(395)
Court Reporter Services	0	322,175	0.0	(322,175)
Minor Equipment	115,000	166,655	144.9	(51,655)
Special Items of Expense	0	37,738	0.0	(37,738)
TOTALS, OE&E	3,187,000	3,157,358	99.1	29,642
TOTALS, EXPENDITURES	18,347,000	11,795,025	64.3	6,551,975
Scheduled Reimbursements	0	0	0.0	0
Distributed Costs	0	0	0.0	0
NET TOTAL, EXPENDITURES	18,347,000	11,795,025	64.3	6,551,975
Unscheduled Reimbursements*	0	0	0.0	0

* no authority to spend

**MEDICAL BOARD OF CALIFORNIA
ATTORNEY GENERAL EXPENDITURES - FY 2016-17
DOJ AGENCY CODE 003573 - ENFORCEMENT (6303)**

Page 1 of 2

		<u>Number of Hours</u>	<u>Rate</u>	<u>Amount</u>
July	Attorney Services	5865.25	\$170.00	\$997,092.50
	Paralegal Services	300.25	\$120.00	\$36,030.00
	Auditor/Analyst Services	171.50	\$99.00	\$16,978.50
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$1,050,101.00
August	Attorney Services	7023.00	\$170.00	\$1,193,910.00
	Paralegal Services	278.50	\$120.00	\$33,420.00
	Auditor/Analyst Services	270.75	\$99.00	\$26,804.25
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$1,828.35
				<hr/> \$1,255,962.60
September	Attorney Services	6676.00	\$170.00	\$1,134,920.00
	Paralegal Services	298.75	\$120.00	\$35,850.00
	Auditor/Analyst Services	243.50	\$99.00	\$24,106.50
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$783.20
				<hr/> \$1,195,659.70
October	Attorney Services	6822.25	\$170.00	\$1,159,782.50
	Paralegal Services	304.25	\$120.00	\$36,510.00
	Auditor/Analyst Services	210.75	\$99.00	\$20,864.25
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$1,397.25
				<hr/> \$1,218,554.00
November	Attorney Services	5989.75	\$170.00	\$1,018,257.50
	Paralegal Services	522.75	\$120.00	\$62,730.00
	Auditor/Analyst Services	126.25	\$99.00	\$12,498.75
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$2,843.75
				<hr/> \$1,096,330.00
December	Attorney Services	5983.25	\$170.00	\$1,017,152.50
	Paralegal Services	527.75	\$120.00	\$63,330.00
	Auditor/Analyst Services	106.25	\$99.00	\$10,518.75
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$1,091,001.25

Total July-Dec = \$6,907,608.55
FY 2016-17 Budget = \$13,884,500.00

MEDICAL BOARD OF CALIFORNIA
ATTORNEY GENERAL EXPENDITURES - FY 2016-17
DOJ AGENCY CODE 003573 - ENFORCEMENT (6303)
page 2 of 2

		<u>Number of Hours</u>	<u>Rate</u>	<u>Amount</u>
January	Attorney Services	6876.50	\$170.00	\$1,169,005.00
	Paralegal Services	628.50	\$120.00	\$75,420.00
	Auditor/Analyst Services	145.75	\$99.00	\$14,429.25
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$6,903.40
				<hr/> \$1,265,757.65
February	Attorney Services	6155.50	\$170.00	\$1,046,435.00
	Paralegal Services	676.50	\$120.00	\$81,180.00
	Auditor/Analyst Services	131.50	\$99.00	\$13,018.50
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$3,429.90
				<hr/> \$1,144,063.40
March	Attorney Services	0.00	\$170.00	\$0.00
	Paralegal Services	0.00	\$120.00	\$0.00
	Auditor/Analyst Services	0.00	\$99.00	\$0.00
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$0.00
April	Attorney Services	0.00	\$170.00	\$0.00
	Paralegal Services	0.00	\$120.00	\$0.00
	Auditor/Analyst Services	0.00	\$99.00	\$0.00
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$0.00
May	Attorney Services	0.00	\$170.00	\$0.00
	Paralegal Services	0.00	\$120.00	\$0.00
	Auditor/Analyst Services	0.00	\$99.00	\$0.00
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$0.00
June	Attorney Services	0.00	\$170.00	\$0.00
	Paralegal Services	0.00	\$120.00	\$0.00
	Auditor/Analyst Services	0.00	\$99.00	\$0.00
	Special Agent	0.00	\$120.00	\$0.00
	Cost of Suit			\$0.00
				<hr/> \$0.00

FYTD Total = \$9,317,429.60
FY 2016-17 Budget = \$13,884,500.00

ENFORCEMENT/PROBATION RECEIPTS
MONTHLY PROFILE: JULY 2014 - JUNE 2017

	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	FYTD Total
Invest Cost Recovery	0	50	50	850	0	850	800	500	100	50	1,963	600	5,813
Criminal Cost Recovery	844	29,175	4,060	13,683	15,041	1,185	1,133	6,184	1,499	7,009	1,194	3,284	84,291
Probation Monitoring	64,316	41,643	52,840	73,499	56,938	146,603	414,557	227,809	117,226	60,897	46,859	47,974	1,351,161
Exam	9,061	3,048	7,438	13,718	26,715	8,551	13,313	7,060	6,755	8,796	3,273	600	108,328
Cite/Fine	3,000	3,000	1,000	5,000	0	0	0	0	2,500	0	0	2,500	17,000
MONTHLY TOTAL	77,221	76,916	65,388	106,750	98,694	157,189	429,803	241,553	128,080	76,752	53,289	54,958	1,566,593
FYTD TOTAL	77,221	154,137	219,525	326,275	424,969	582,158	1,011,961	1,253,514	1,381,594	1,458,346	1,511,635	1,566,593	
	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	FYTD Total
Invest Cost Recovery	50	50	50	50	0	100	0	50	100	0	100	50	600
Criminal Cost Recovery	451	4,851	7,581	1,100	1,400	2,400	3,188	4,607	551	4,789	551	27,916	59,385
Probation Monitoring	74,221	54,139	42,860	44,930	62,069	102,916	359,823	222,613	91,728	64,230	68,510	46,889	1,234,928
Exam	9,593	5,778	1,922	16,948	5,721	11,506	10,926	16,650	6,225	10,617	8,165	8,705	112,756
Cite/Fine	0	0	0	0	0	0	2,500	700	5,000	2,850	1,050	6,850	18,950
MONTHLY TOTAL	84,315	64,818	52,413	63,028	69,190	116,922	376,437	244,620	103,604	82,486	78,376	90,410	1,426,619
FYTD TOTAL	84,315	149,133	201,546	264,574	333,764	450,686	827,123	1,071,743	1,175,347	1,257,833	1,336,209	1,426,619	
	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	FYTD Total
Invest Cost Recovery	0	100	2,050	50	50	50	50	50					2,400
Criminal Cost Recovery	181	6,225	100	50	450	50	2,050	350					9,456
Probation Monitoring	57,451	50,482	52,323	53,240	42,615	115,898	232,212	163,281					767,502
Exam	5,087	7,610	7,228	11,875	8,187	7,675	870	14,037					62,569
Cite/Fine	3,500	1,400	3,000	11,150	7,100	5,600	4,900	5,550					42,200
MONTHLY TOTAL	66,219	65,817	64,701	76,365	58,402	129,273	240,082	183,268	0	0	0	0	884,127
FYTD TOTAL	66,219	132,036	196,737	273,102	331,504	460,777	700,859	884,127	884,127	884,127	884,127	884,127	

excel:enfreceiptsmnthlyprofile.xls.revised 3/14/2017

NOTE: Beginning with October 2013, payment amounts reflect payments made directly to MBC; they do not include payments made through BreEZe online system. Online payment information is unavailable.

MEDICAL BOARD OF CALIFORNIA BUDGET OVERVIEW BY BOARD COMPONENT

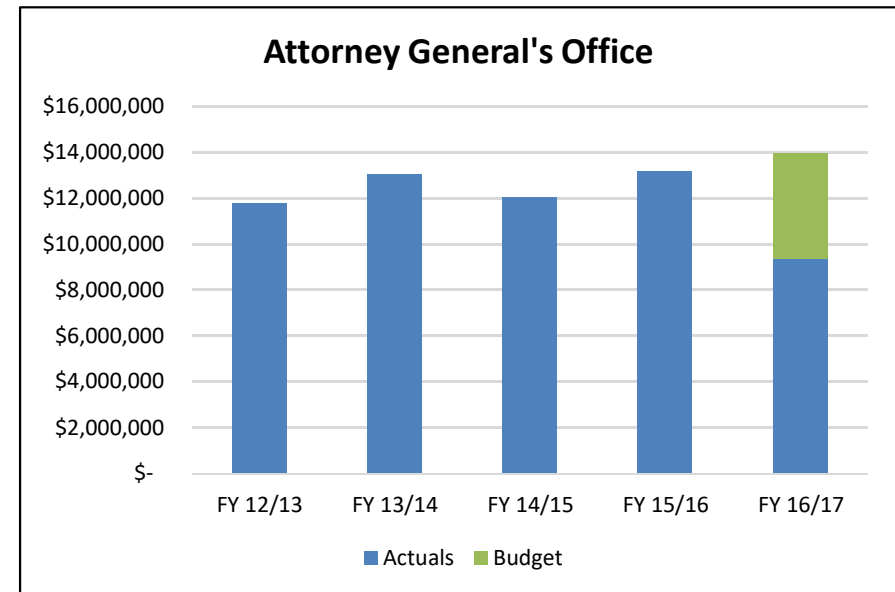
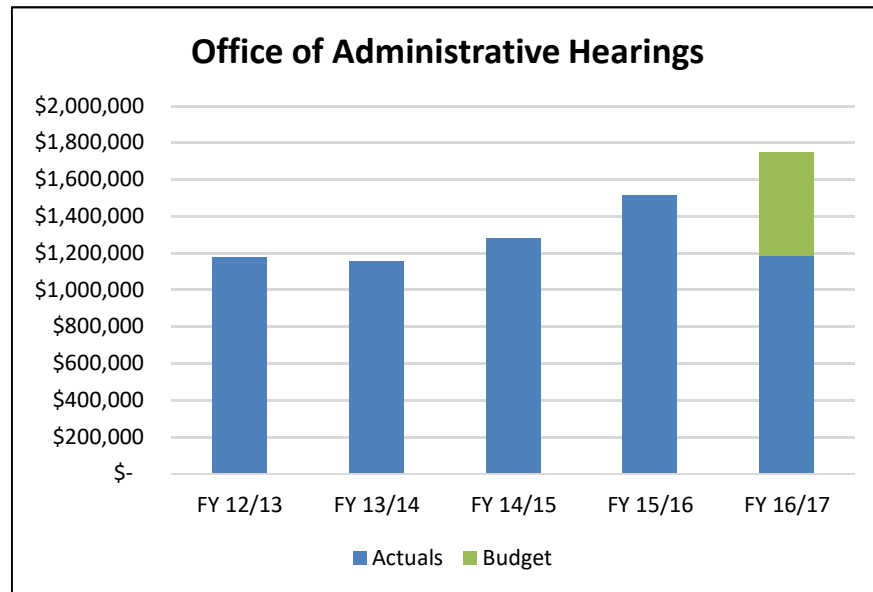
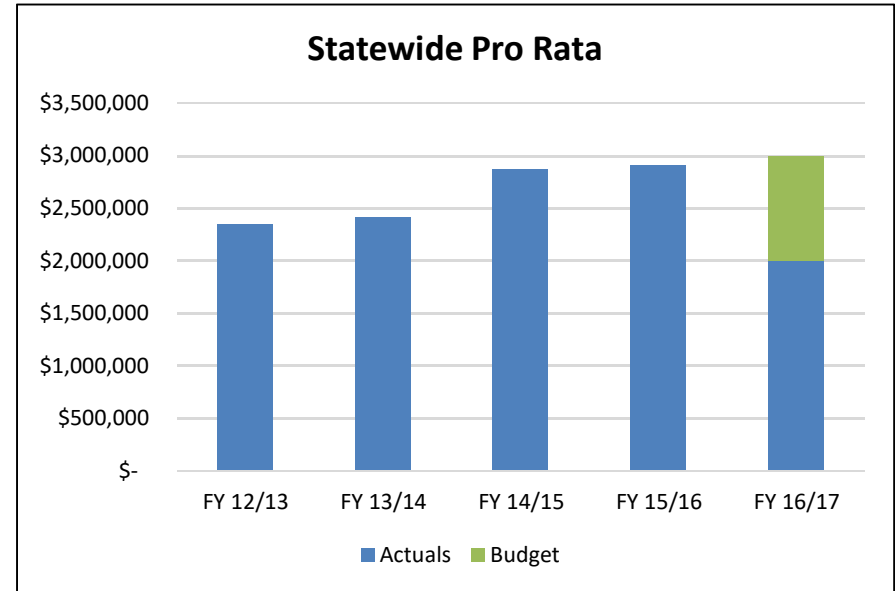
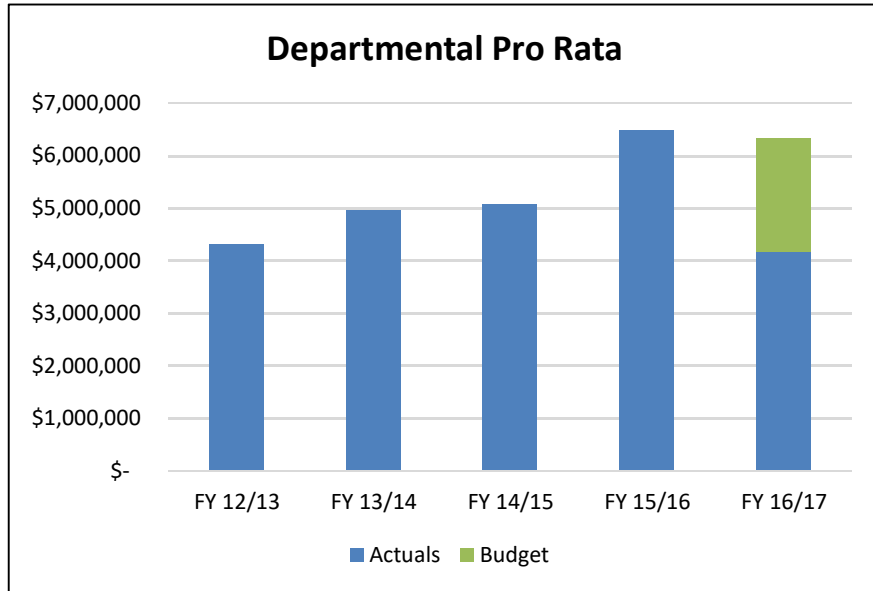
	EXEC	ENFORCE	OPERATION SAFE MEDICINE	LICENSING	ADMIN SERVICES	INFO SYSTEMS	PROBATION MONITORING	BOARD TOTAL
FY 13/14								
\$ Budgeted	2,304,466	40,127,776	716,147	8,386,914	1,833,855	3,363,720	2,281,227	59,014,105
\$ Spent*	1,427,599	40,148,898	879,418	6,023,718	1,650,434	3,166,541	1,424,973	54,721,581 *
Positions								
Authorized	8.8	147.0	6.0	53.3	14.0	17.0	25.0	271.1
FY 14/15								
\$ Budgeted	1,909,018	45,230,270		6,502,878	1,576,586	3,154,922	2,065,009	60,438,683
\$ Spent*	1,517,922	40,108,425		8,845,645	1,413,056	2,745,722	2,276,725	56,907,495 *
Positions								
Authorized	8.0	44.0		53.1	14.0	17.0	24.0	160.1
FY 15/16								
\$ Budgeted	2,000,070	41,624,123		8,551,071	2,312,598	3,969,970	3,606,168	62,064,000
\$ Spent*	2,027,741	40,082,824		8,855,159	2,298,695	3,309,798	3,374,110	59,948,327 *
Positions								
Authorized	8.0	44.0		53.1	14.0	17.0	24.0	160.1
FY 16/17								
\$ Budgeted **	1,886,515	46,462,530		7,979,778	2,072,100	3,612,694	2,870,383	64,884,000
\$ Spent thru 2/28*	1,286,082	30,688,744		5,728,156	1,354,306	1,879,178	1,897,113	42,833,579 *
Positions								
Authorized	8.0	45.0		52.6	14.0	17.0	24.0	160.6

* net expenditures (excludes unscheduled reimbursements)

** Budgeted does not include pending current year budget adjustments.

4/12/2017

External Agencies' Spending



NAMES	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	YTD
DR. BHOLAT - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Dr. Bholat	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DR. BISHOP - Per diem	\$ 900	\$ -	\$ 500	\$ 1,000	\$ 700	\$ 1,100	\$ 1,300	\$ 800	\$ -	\$ -	\$ -	\$ -	\$ 6,300
Travel	\$ 848	\$ -	\$ -	\$ -	\$ 277	\$ -	\$ 636	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,761
Total-Dr. Bishop	\$ 1,748	\$ -	\$ 500	\$ 1,000	\$ 977	\$ 1,100	\$ 1,936	\$ 800	\$ -	\$ -	\$ -	\$ -	\$ 8,061
JUDGE FEINSTEIN - Per diem	\$ 1,300	\$ 800	\$ 700	\$ 1,400	\$ 800	\$ 700	\$ 1,100	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ 7,400
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Judge Feinstein	\$ 1,300	\$ 800	\$ 700	\$ 1,400	\$ 800	\$ 700	\$ 1,100	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ 7,400
DR. GNANADEV - Per diem	\$ 1,100	\$ 1,200	\$ 1,100	\$ 1,100	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,600
Travel	\$ 1,028	\$ -	\$ -	\$ 518	\$ -	\$ -	\$ 828	\$ 798	\$ -	\$ -	\$ -	\$ -	\$ 3,172
Total-Dr. Gnanadev	\$ 2,128	\$ 1,200	\$ 1,100	\$ 1,618	\$ 1,100	\$ -	\$ 828	\$ 798	\$ -	\$ -	\$ -	\$ -	\$ 8,772
DR. HAWKINS - Per diem	\$ 2,100	\$ 1,800	\$ 2,000	\$ 2,500	\$ 1,900	\$ 2,300	\$ 1,300	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ 15,000
Travel	\$ 1,010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,010
Total-Dr. Hawkins	\$ 3,110	\$ 1,800	\$ 2,000	\$ 2,500	\$ 1,900	\$ 2,300	\$ 1,300	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ 16,010
DR. KRAUSS - Per diem	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,300
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Dr. Krauss	\$ 1,100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,300
MS. LAWSON - Per diem	\$ 900	\$ 700	\$ 500	\$ 1,000	\$ -	\$ 600	\$ 900	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ 5,200
Travel	\$ -	\$ -	\$ -	\$ 976	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 976
Total-Ms. Lawson	\$ 900	\$ 700	\$ 500	\$ 1,976	\$ -	\$ 600	\$ 900	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ 6,176
DR. LEVINE - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 445	\$ -	\$ 135	\$ -	\$ -	\$ -	\$ 580
Total-Dr. Levine	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 445	\$ -	\$ 135	\$ -	\$ -	\$ -	\$ 580
DR. LEWIS - Per diem	\$ 900	\$ 700	\$ 700	\$ 1,100	\$ 800	\$ 800	\$ 1,200	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ 6,700
Travel	\$ 1,948	\$ -	\$ -	\$ 552	\$ -	\$ -	\$ 469	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,969
Total-Dr. Lewis	\$ 2,848	\$ 700	\$ 700	\$ 1,652	\$ 800	\$ 800	\$ 1,669	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ 9,669
MS. PINES - Per diem	\$ 600	\$ 1,000	\$ 1,000	\$ 1,600	\$ 1,000	\$ 700	\$ 1,400	\$ 1,300	\$ -	\$ -	\$ -	\$ -	\$ 8,600
Travel	\$ -	\$ -	\$ -	\$ 530	\$ 846	\$ -	\$ 842	\$ 1,991	\$ -	\$ -	\$ -	\$ -	\$ 4,209
Total-Ms. Pines	\$ 600	\$ 1,000	\$ 1,000	\$ 2,130	\$ 1,846	\$ 700	\$ 2,242	\$ 3,291	\$ -	\$ -	\$ -	\$ -	\$ 12,809
MR. SERRANO SEWELL - Per diem	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 600
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Mr. Serrano Sewell	\$ 600	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 600
MS. SUTTON-WILLS - Per diem	\$ 1,500	\$ 1,500	\$ 1,200	\$ 1,400	\$ 1,200	\$ 1,400	\$ 1,500	\$ 700	\$ -	\$ -	\$ -	\$ -	\$ 10,400
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Ms. Sutton-Wills	\$ 1,500	\$ 1,500	\$ 1,200	\$ 1,400	\$ 1,200	\$ 1,400	\$ 1,500	\$ 700	\$ -	\$ -	\$ -	\$ -	\$ 10,400
MR. WARMOTH - Per diem	\$ 900	\$ 500	\$ 500	\$ 900	\$ 600	\$ 600	\$ 800	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ 5,300
Travel	\$ 1,075	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 803	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,877
Total-Mr. Warmoth	\$ 1,975	\$ 500	\$ 500	\$ 900	\$ 600	\$ 600	\$ 1,603	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ 7,177
MS. WRIGHT - Per diem	\$ 1,200	\$ 800	\$ 800	\$ 1,300	\$ 600	\$ 600	\$ 1,000	\$ 800	\$ -	\$ -	\$ -	\$ -	\$ 7,100
Travel	\$ 487	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 487
Total-Ms. Wright	\$ 1,687	\$ 800	\$ 800	\$ 1,300	\$ 600	\$ 600	\$ 1,000	\$ 800	\$ -	\$ -	\$ -	\$ -	\$ 7,587
DR. YIP - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total-Dr. Yip	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

As of: 4/3/17

TOTAL PER DIEM BUDGETED \$ 32,000
TOTAL PER DIEM \$ 80,500
TOTAL TRAVEL \$ 17,040
TOTAL \$ 97,540



KAREN L. SMITH, MD, MPH
Director and State Public Health Officer

State of California—Health and Human Services Agency California Department of Public Health

Agenda Item 16A



EDMUND G. BROWN JR.
Governor

Statewide Prescription Opioid Misuse and Overdose Prevention Workgroup Member Agencies*

CA Public Employees'
Retirement System – CalPERS

Covered California

CA Conference of Local Health
Officers

CA Department of Corrections and
Rehabilitation

CA Department of Justice

CA Department of Public Health

CA Health Care Foundation

County Health Executives
Association of CA

CA Health and Human Services
Agency

California Society of Addiction
Medicine

CA State Board of Pharmacy

Dental Board of CA

Medical Board of CA

Department of Health Care
Services

Department of Industrial Relations

Department of Managed Health
Care

Department of Motor Vehicles

Emergency Medical Services
Authority

Office of Statewide Health Planning
and Development - OSHPD

Office of Traffic Safety

UC Davis Medical Center

US Drug Enforcement
Administration

*Agencies listed for information only

March 21, 2017

Dear Health Care Provider/Prescriber,

As you are aware, the overuse of prescription opioids has become a national epidemic. In California, there were 1,966 opioid-related overdose deaths in 2015. On behalf of the Statewide Prescription Opioid Misuse and Overdose Prevention Workgroup and partners, I am contacting you to offer resources to assist you in addressing this critical issue with your patients including:

- strategies for assisting high-risk patients
- medication-assisted treatment certification programs
- local addiction recovery services locator
- information about CURES (California's prescription drug monitoring program)
- opioid prescribing guidelines
- opioid prescriber resource sheet

Please see the sections below for brief descriptions on each topic and a link to all resources at the bottom of this letter.

Don't "Fire" Your Patients Who May Be Over-using Opioids

We recognize providing safe and effective pain management can be challenging. We understand there are multiple complexities to be considered in pain management when treating patients with acute and chronic pain. One of the most difficult situations for prescribers may be how to respond to patients with difficulty decreasing opioid intake or with other possible addiction symptoms. It is our hope that these resources can help you maintain your clinical relationship with your patients who are using opioid medications and improve their overall well-being. These patients may need your assistance more than ever.

Clinician Tools for Assisting Patients on Opioids

Patients on high doses of opioids are at increased risk of overdose and diminishing function. Tapering a patient, weaning them from higher opioid doses, can be an important first step to reducing overdose risk and improving function. It is also helpful to maintain ongoing communication with your patient about your concern for their wellbeing and your commitment to safe prescribing. A variety of tools are available on the prescriber resource sheet (link below) including a tapering pocket guide, telephone consultation services, an opioid overdose toolkit, and more.



Medication-Assisted Treatment

When addiction is confirmed, the use of medication-assisted treatment (MAT) such as buprenorphine has proven highly effective in lowering overdose risk, decreasing HIV and hepatitis C, and increasing patient retention in treatment. If you are not already certified to prescribe buprenorphine, consider obtaining a certification. There are several online MAT training programs available for prescribers.

Referral and Treatment Service Locators

If you are unable to provide medication assisted treatment yourself, refer patients to an opioid treatment program or other drug recovery program within your community. Access to more information about local addiction recovery services is readily available.

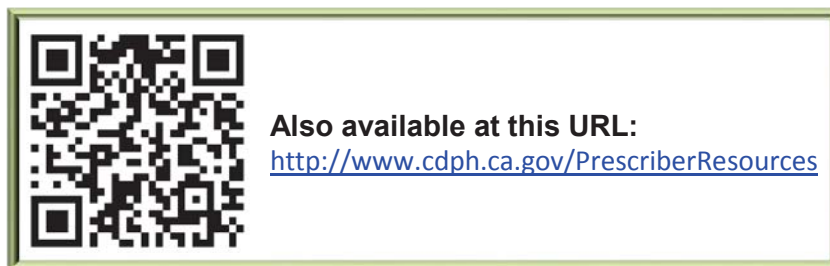
Prescription Drug Monitoring Program - CURES

An important tool for identifying patients at risk is the Controlled Substance Utilization Review and Evaluation System (CURES). CURES can be accessed relatively easily, and checking CURES with each new patient, and every four months thereafter, will soon be required by law. In the next few months, the Medical Board of California will send additional information specifically about CURES and how to best utilize it.

Prescribing Guidelines for Opioids and Controlled Substance for Pain

Both the Medical Board of California (MBC) and the Centers for Disease Control and Prevention (CDC) guidelines provide information about best practices for prescribing opioids, options for non-pharmacological treatment of pain symptoms, along with recommendations for those patients presenting with symptoms of addiction. Abbreviated versions of these guidelines are also available.

To access the above mentioned resources and tools – please scan this QRC code below with your mobile device. It will quickly take you to a resource sheet for opioid prescribers with helpful links.



Healthcare prescribers are essential partners in ending this epidemic. Working together, we want to ensure that California prescribers have access to resources and support to help improve patient pain management, while avoiding opioid overdose and addiction. Thank you for providing quality medical care to your patients in need of effective pain management.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Karen L. Smith'.

Karen L. Smith, MD, MPH
Director and State Public Health Officer
California Department of Public Health