#### **Home Birth Summit**



The Future of Home Birth in the United States: Addressing Shared Responsibility

#### Best Practice Guidelines: Transfer from Planned Home Birth to Hospital

"We believe that collaboration within an integrated maternity care system is essential for optimal mother-baby outcomes. All women and families planning a home or birth center birth have a right to respectful, safe, and seamless consultation, referral, transport and transfer of care when necessary. When ongoing inter-professional dialogue and cooperation occur, everyone benefits."

The statement above from the Home Birth Consensus Summit serves as the foundation for the following guidelines on transfer from planned home birth to hospital. These guidelines were developed by a multidisciplinary group of home and hospital based providers and stakeholders who were delegates at the national Home Birth Consensus Summits in 2011 and 2013. These guidelines are informed by the best available evidence on risk reduction and quality improvement and by existing regional policy and practice documents addressing transfer from home to hospital. <sup>2-19</sup>

The purpose of these guidelines is twofold:

- 1. To highlight core elements to be included when developing documents and policies related to transfer from home to hospital.
- 2. To promote the highest quality of care for women and families across birth settings via respectful inter-professional collaboration, ongoing communication, and the provision of compassionate family-centered care.

Collaborative care throughout the antepartum, intrapartum, and postpartum periods is crucial to safety whenever birth is planned outside the hospital setting. Coordination of care and communication of expectations during transfer of care between settings improve health outcomes and consumer satisfaction. <sup>20-34</sup>

State-specific hospital regulations and the Emergency Medical Treatment and Labor Act (EMTALA)<sup>35</sup> establish the legal framework for requiring access to hospital care in the United States. The legal recognition of providers of maternity care services varies between states. However, each woman seeking care at any point during the maternity cycle has the right to optimal and respectful care regardless of her planned birth setting, the persons she selects to be part of the process, or state provider regulations.

These guidelines are appropriate for births planned at home or in a freestanding birth center. Furthermore, we recognize not all providers of home birth or birth center services are midwives. However, we use the term midwife herein because the vast majority of providers of home birth or birth center services identify as midwives.

#### Model practices for the midwife

- In the prenatal period, the midwife provides information to the woman about hospital care and procedures that may be necessary and documents that a plan has been developed with the woman for hospital transfer should the need arise. 15
- The midwife assesses the status of the woman, fetus, and newborn throughout the maternity care cycle to determine if a transfer will be necessary.
- The midwife notifies the receiving provider or hospital of the incoming transfer, reason for transfer, brief relevant clinical history, planned mode of transport, and expected time of arrival. 11,13-16,19
- The midwife continues to provide routine or urgent care en route in coordination with any emergency services personnel and addresses the psychosocial needs of the woman during the change of birth setting.
- Upon arrival at the hospital, the midwife provides a verbal report, including details on current health status and need for urgent care. The midwife also provides a legible copy of relevant prenatal and labor medical records. 11,12,15,16,19
- The midwife may continue in a primary role as appropriate to her scope of practice and privileges at the hospital. Otherwise the midwife transfers clinical responsibility to the hospital provider. 13
- The midwife promotes good communication by ensuring that the woman understands the hospital provider's plan of care and the hospital provider understands the woman's need for information regarding care options.
- If the woman chooses, the midwife may remain to provide continuity and support.

#### Model practices for the hospital provider and staff

- Hospital providers and staff are sensitive to the psychosocial needs of the woman that result from the change of birth setting.
- Hospital providers and staff communicate directly with the midwife to obtain clinical information in addition to the information provided by the woman. <sup>12</sup>
- Timely access to maternity and newborn care providers may be best accomplished by direct admission to the labor and delivery or pediatric unit. 11-15
- Whenever possible, the woman and her newborn are kept together during the transfer and after admission to the hospital.
- Hospital providers and staff participate in a shared decision-making process with the woman to create an ongoing plan of care that incorporates the values, beliefs, and preferences of the woman.
- If the woman chooses, hospital personnel will accommodate the presence of the midwife as well as the woman's primary support person during assessments and procedures.
- The hospital provider and the midwife coordinate follow up care for the woman and newborn, and care may revert to the midwife upon discharge.
- Relevant medical records, such as a discharge summary, are sent to the referring midwife.

#### Quality improvement and policy development

All stakeholders involved in the transfer and/or transport process, including midwives based at home or in the hospital, obstetricians, pediatricians, family medicine physicians, nurses, emergency medical services personnel, and home birth consumer representatives, should participate in the policy development process. Policies and quality improvement processes should incorporate the model practices above and delineate at a minimum the following:

- Communication channels and information needed to alert the hospital to an incoming transfer.
- Provision for notification and assembly of staff rapidly in case of emergency transfer.
- Opportunities to debrief the case with providers and with the woman prior to hospital discharge.
- Documentation of the woman's perspective regarding her care during transfer.
- A defined process to regularly review transfers that includes all stakeholders with a shared goal of quality improvement and safety. This process should be protected without risk of discovery.
- Opportunities for education regarding home birth practice, shared continuing medical
  education, and relationship building that are incorporated into medical, midwifery and
  nursing education programs. Multi-disciplinary sessions to address system issues may
  enhance relationship building and the work culture.

Quality of care is improved when policies and procedures are in place to govern best practices for coordination and communication during the process of transfer or transport from a home or birth center to a hospital.<sup>2-10</sup>

#### Home Birth Summit, Collaboration Task Force

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- Tami J. Michele, DO, FACOOG, OB/GYN, Fremont Michigan
- Judy Norsigian, Executive Director, Our Bodies Ourselves, Cambridge Massachusetts
- Saraswathi Vedam, RM, MSN, FACNM Sci D(hc), Professor, Division of Midwifery, University of British Columbia, Vancouver British Columbia

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# Best Practice Transfer Guidelines

Home Birth Summit Collaboration Task Force 2014



### Home Birth Consensus Summit

#### **Organizational Representation for Planning**















DEDICATED TO THE HEALTH OF ALL CHILDREN™















- October 20-22, 2011
- Warrenton, VA



National leaders from all stakeholder perspectives in maternity services met to address shared responsibility for care across birth settings in the United States.



Improved integration of services across birth sites for all women and families in the U.S.



- A cross-section of the maternity care system in one room
- A shared passion for quality in maternity care
- A commitment to work together to improve safety for women and babies across birth sites
- All perspectives and viewpoints considered
- Purposeful dialogue



Stakeholder groups representing the complete spectrum of maternity care:

Health Policy, Legislators, **Regulators & Ethicists Maternal Child Health Providers, OBs & Family Practice Physicians Models, Systems** & Hospital

**Administration** 

### What did we do?

 The Future Search Model, known for achieving cooperative action in highly polarized issues, facilitated the group in discovering common ground



f

Visioning in Stakeholder Groups





# Visioning in Mixed Groups



# A

# The "Elephant"

Did not debate home birth as:

- -Right or Wrong
- -Safety or Harm
- -Agree or Disagree

All participants agreed on the need to improve care.





### Summit Outcomes

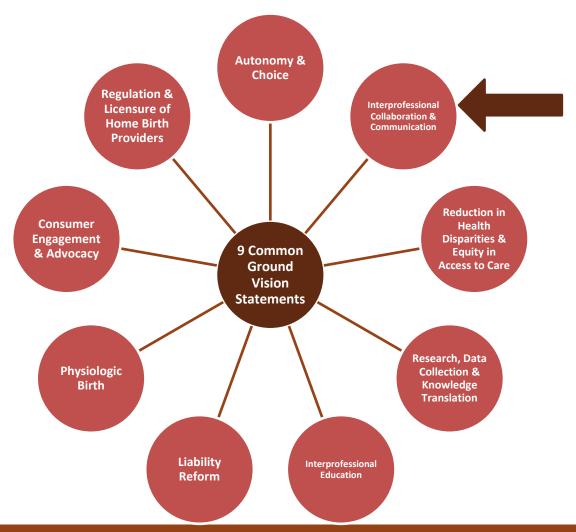


Our 3 days of labor resulted in the birth of:

- 9 Common Ground Statements
- Task Force Groups

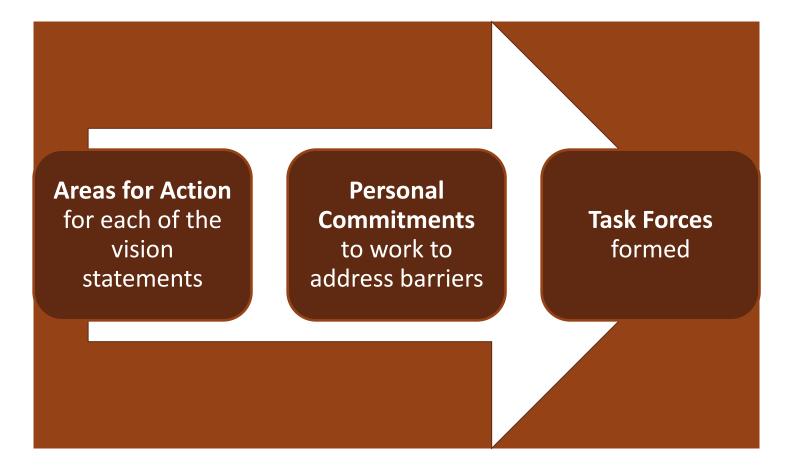


### Outcomes





## Outcomes





# Interprofessional Collaboration & Communication



"We believe that collaboration within an integrated maternity care system is essential for optimal mother-baby outcomes.

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a unique collaboration among physicians, midwives, nurses and consumers



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The purpose of these guidelines is twofold:

- To highlight core elements to be included when developing documents and policies related to
- 2. To promote the highest quality of care for women and families across birth settings via respectful inter-professional collaboration, ongoing communication, and the provision of

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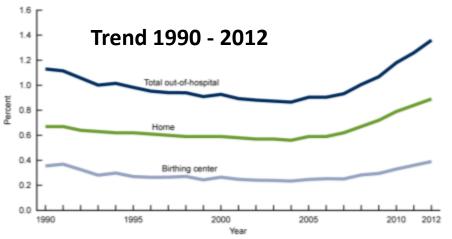
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## Why is this needed?



## Increasing Numbers of Home and Birth Center Births



8-12% • Planned home birth or birth center transfer rate to hospital after onset of labor

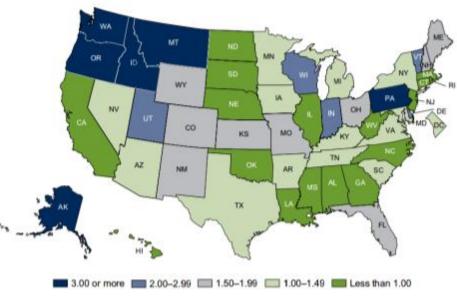
 The majority of transfers are for non-urgent reasons, such as failure to progress in labor for primiparas

#### 2012 Total

**1.36%** Nationwide

**2-6.0%** 11 states

Percentage of births by state: 2012





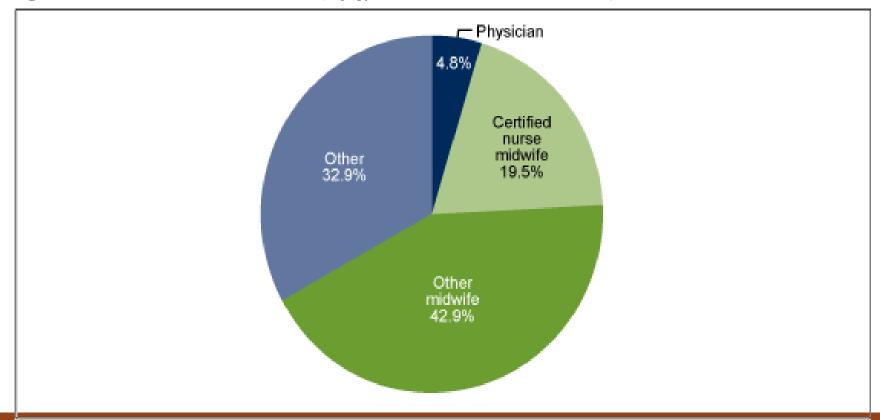
# Key Findings from CDC

- For non-Hispanic white women, home births increased by 36%, from 2004-2009, and 29% overall.
- About 1 in every 90 births for non-Hispanic white women is now a home birth.
- In 2009, there were 29,650 home births in the United States

#### MOST HOMEBIRTHS ARE ATTENDED BY MIDWIVES:

-62% of home births were attended by midwives: 19% by CNM and 43% by other midwives. -33% were reported as delivered by "other" (a family member or emergency medical technician)

Figure 4. Percent distribution of home births, by type of birth attendant: United States, 2009



• SOURCE: CDC/NCHS, birth certificate data from the National Vital Statistics System.



## Research shows...

Collaborative care throughout the antepartum, intrapartum, and postpartum periods is crucial to safety whenever birth is planned outside the hospital setting.

Physicians & Midwives in North America Report:

 Feelings of discomfort & friction during interprofessional consultations related to planned home birth

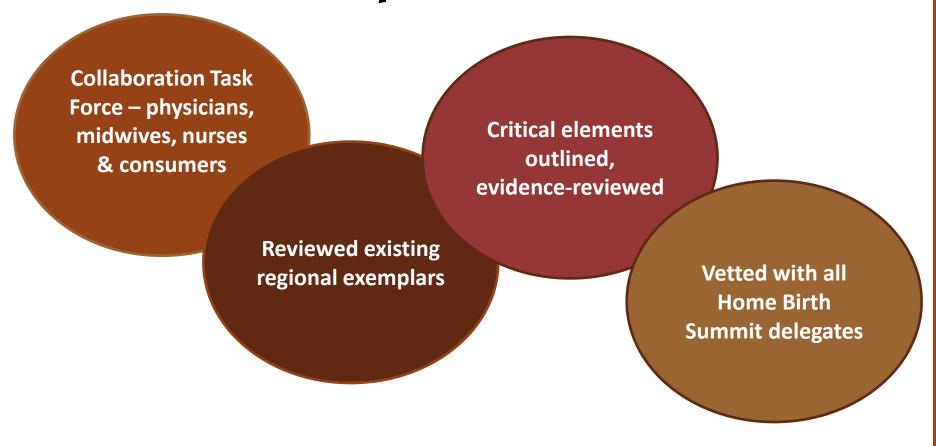
Health Outcomes & Satisfaction Improved by:  Coordinating care & communication of expectations during transfer of care between birth settings



# Best Practice Guidelines: Transfer from Planned Home Birth to Hospital



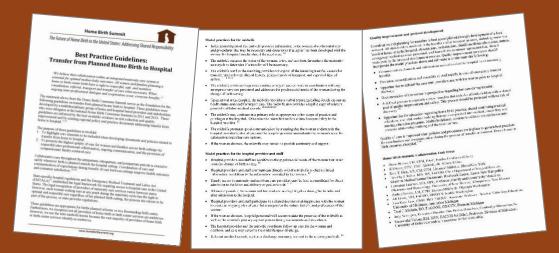
## Development Process





- Appropriate for births
   planned for home or birth
   center
- Focus on the consumer
- Provided as open source to encourage widespread adoption

Best Practice Guidelines:
 Transfer from Planned Home
 Birth to Hospital





# Best Practice Guidelines: Transfer from Planned Home Birth to Hospital

Promote the highest quality of care for women and families across birth settings via respectful interprofessional collaboration, ongoing communication, and the provision of compassionate family-centered care.

Model practices for the midwife

Model practices for hospital-based care provider and staff

Quality improvement and policy development



In the prenatal period, the midwife provides information to the woman about hospital care and procedures that may be necessary and documents that a plan has been developed with the woman for hospital transfer should the need arise.

The midwife assesses the status of the woman, fetus, and newborn throughout the maternity care cycle to determine if a transfer will be necessary.

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The midwife notifies the receiving provider or hospital of the incoming transfer, reason for transfer, brief relevant clinical history, planned mode of transport, and expected time of arrival.

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Upon arrival at the hospital, the midwife provides a verbal report, including details on current health status and need for urgent care. The midwife also provides a legible copy of relevant prenatal and labor medical records.

The midwife may continue in a primary role as appropriate to her scope of practice and privileges at the hospital. Otherwise the midwife transfers clinical responsibility to the hospital provider.

# Model practices for the midwife

The midwife promotes good communication by ensuring that the woman understands the hospital provider's plan of care and the hospital provider understands the woman's need for information regarding care options.

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Timely access to maternity and newborn care providers may be best accomplished by direct admission to the labor and delivery or pediatric unit.

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# Quality improvement & policy development

All stakeholders involved in the transfer and/or transport process, including midwives based at home or in the hospital, obstetricians, pediatricians, family medicine physicians, nurses, emergency medical services personnel, and home birth consumer representatives, should participate in the policy development process.

Policies and quality improvement processes should incorporate the model practices ...



## Dissemination

#### **Publication**

 Journal of Midwifery & Women's Health. Transfer from Planned Home Birth to Hospital: Improving Interprofessional Collaboration. Nov. 2014

#### **Poster Presentations**

- Lamaze & DONA September 2014
- AAFP Family Centered Maternity Care July 2014

#### Conferences

- MANA October 2014
- ACOOG Spring 2015
- ACNM June 2015
- ACOG abstract submitted Annual Meeting 2015

#### Webinar

NACPM

#### **Hospital Presentations**

- Smooth Transitions Washington State
- Michigan State



Home

Outcomes History

Action Groups

**News & Events** 

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# www.homebirthsummit.org

#### Outcomes

Common Ground
Context and Scope

#### History

Why Necessary

What Was the Process

Who were the organizers?

Who Were the Stakeholders

Who Were the Delegates?

Why Future Search

#### **Action Groups**

Site of Birth Decision Making

Collaboration

Health Disparities & Equity

Regulation & Licensure

Consumer Engagement

Interprofessional Education

Liability

Research & Data Collection

Physiologic Birth

#### **News & Events**

Online News Stories

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