

MEDICAL BOARD STAFF REPORT

DATE REPORT ISSUED: October 10, 2013
 ATTENTION: Members, Medical Board of California
 SUBJECT: Interim Executive Director Report – Executive Summary
 STAFF CONTACT: Kimberly Kirchmeyer, Interim Executive Director

REQUESTED ACTION:

This report is intended to provide the Members with an update on the staffing, budget, and other administrative functions/projects occurring at the Medical Board of California (Board). No action is needed at this time.

Administrative Updates:

Board staff have had several meetings with interested parties regarding the Board.

- Dr. Levine and the Executive Staff continue to have conference calls twice a month to review the actions of the Board and ensure the requests of the Board are being completed. Board Members are receiving monthly updates on activities at the Board as well as a pending projects list.
- Regular meetings continue to be held with Denise Brown, Director of the Department of Consumer Affairs (DCA).
- Regular meetings continue to be held with Gloria Castro, Senior Assistant Attorney General.
- Staff has met and will continue to meet with consultants from the Senate and Assembly Business and Professions Committees.
- The Department of Finance (DOF) met with staff to review the Board’s enforcement process. In addition, DOF provided a questionnaire on staffing and enforcement statistical data, which staff completed and submitted to DOF.
- Due to an article in the media, and a subsequent letter to the Board from Senator Lieu, Board staff met with representatives from Purdue Pharma L.P. (Purdue) regarding a list of physicians in what they referred to as “Region 0”. The Board requested and subsequently received the list of physician names from Purdue. Board staff are reviewing the list to determine whether further action is warranted.
- Board staff have met with the California Ambulatory Surgery Association regarding the laws and regulations pertaining to outpatient surgery settings. With the passage of SB 304 and the change in adverse event reporting, we will continue to meet with them (and other interested parties) to ensure individuals are educated on the reporting requirements.
- Board staff met with a Chinese Delegation from the Health Department of Hubei Province to educate them on the mission, processes, laws, and regulations of the Board.
- Board staff and two Board Members met with the Los Angeles County Medical Association (LACMA) regarding educating physicians and ways to partner to better inform physicians. The Board staff will be providing information/articles regarding the Board’s enforcement processes, laws, regulations, and need for expert reviewers that can be placed in LACMA’s publications. Board staff will work to build these relationships with other similar organizations in order to educate physicians, thereby furthering the Board’s mission of consumer protection.

Teleconferencing Project Update:

The Board has been looking into the logistics of teleconferencing at a meeting, pursuant to the Board’s approval at the last meeting. After researching the logistics for teleconferencing a meeting, Board staff believe this should be ready for an upcoming committee meeting. The Board plans to use this option at the Committee on Physician Supervisory Responsibilities and the Education and Wellness Committee. These Committee Meetings will be held prior to the next Board Meeting. This will allow an update to be presented to the Board at the February meeting on the outcome of using this new process of taking public comment.

Staffing Update:

Upon receiving notification that the Board was able to hire retire annuitants, the Board submitted a request to re-employ eight retired annuitants to perform investigative functions, to perform background investigations and field training, to perform supervising investigator duties until the vacant position is filled, to assist with personnel, and to assist with BreEZe training. Five of the eight requests were approved, two were placed on hold due to a pending classification audit and one was denied. The hiring of these individuals assists with the enforcement process timelines and also with the transition to the new BreEZe system.

The Board continues to be at a 7% vacancy rate which equates to 19 vacant positions. However, of those 19 vacant positions, the Board has 8 individuals either in background, pending a start date, or pending verification of eligibility. Therefore, the Board only has 11 positions that do not have an individual identified for the position. This equates to a **4% vacancy rate** for the Board. The Board does have one future vacancy due to an employee leaving the Board. The Board will continue to move quickly to fill vacant positions.

Budget Update:

The Board's budget documents are attached, beginning on page BRD 9A-4 and continuing to page BRD 9A-14. The Board's fund condition on page BRD 9A-4 projects the Board's fund reserve, at the end of fiscal year (FY) 2013/2014, to be at 4.1 months. The Board's fund reserve at the end of last FY (2012/2013) was at 5.4 months. It is important to note that in FY 2012/2013 the Board was still under the personal leave program for all employees, resulting in a 4.65% pay decrease for all employees. The projected spending due to the BreEZe project did not occur because the system was not released in July 2012 as originally planned. In addition, the line item for the Attorney General (AG) was underspent by \$1.57 million. All of these factors led to the Board reverting a significant amount of money and the fund reserve going to 5.4 months at the end of FY 2012/2013. A final budget expenditure report for FY 2012/2013 is provided on page BRD 9A-13.

The fund condition report indicates that the Board's fund reserve will be negative in FY 2016/2017. However, the Board continues to have two outstanding loans to the General Fund. These loans will be repaid when the Board reaches its minimum mandated level of two months' reserve. Therefore, page BRD 9A-5 shows repayment of the outstanding loans in FYs 2015/2016 and 2016/2017. With the repayment of these loans, the Board would remain at its statutory mandate. The Board will continue to monitor the fund condition of the Board.

The Board only had one BCP request that was approved for budget year 2013/2014 and that was for the BreEZe costs. This BCP is identified under the 2013/2014 approved costs. As stated at the last meeting, \$1.638 million was approved via budget bill language for and upgrade to the CURES system. All prescribing and dispensing licensing boards were required to provide funding for the new system in the budget bill language. The budget bill had specific language that stated the Feasibility Study Report has to be agreed upon by the DCA and the Department of Justice. The DCA and the licensing boards have provided input to the DOJ regarding the requirements/needs for the new CURES system.

Based upon all of the factors identified above, it is not prudent at this time to consider any reduction in licensing fees as previously recommended by the Bureau of State Audits. The other element to take into consideration when reviewing the fund condition is that the Board does not know the impact of the

transfer of the investigators to the DCA and therefore, should wait until the transition has been implemented before any decisions can be made on how the Board's budget and fund will be impacted.

The Board's overall actual expenditures for FY 2013/2014, as of August 31, can be found on page BRD 9A-6, and pages BRD 9A-7 to 9A-9 show the budget report specifically for licensing, enforcement and the AG expenditures. The AG's office spending is back up, which may be indicative of the fact it has been able to fill several vacant positions. Page BRD 9A-12 provides the Board Members' expenditure report as of October 9, 2013 and page BRD 9A-14 provides the expenditures for FY 2012/2013.

BreEZe Update:

On October 8, 2013, the BreEZe system (the computer system to replace the legacy licensing and enforcement systems) went "live" for the Release 1 boards under the DCA. For two days prior to October 8, the Board staff were not able to process any applications, renewals, or enforcement tracking.

As the Board is already aware, staff spent a significant amount of time on the BreEZe project and will continue to do so as several changes still need to be made in the system, which requires testing by Board staff. At this time, staff are beginning to use the new system to process their documents and continue the licensing and enforcement processes. There will definitely be a learning curve over the next few months. Board management will make every effort to mitigate this possible slowdown in productivity while staff learns the new system.

The Board did have one problem arise that did impact the licensees of the Board. Due to an unexpected problem, physicians are not able to renew their license online at this time. The system should be fixed by November 2013 so licensees can again use the online system for their renewal. Notices were sent to individuals whose licenses expired in September and October who had email addresses with the Board notifying them of this issue. Additionally, information has been placed on the Board's Web site informing individuals of the issue.

0758 - Medical Board Analysis of Fund Condition

(Dollars in Thousands)

FY 2014-15 Governor's Budget

	ACTUAL 2012-13	CURRENT YEAR 2013-14	BY 2014-15	BY+1 2015-16	BY+2 2016-17
BEGINNING BALANCE	\$ 24,612	\$ 26,499	\$ 20,271	\$ 12,971	\$ 4,722
Prior Year Adjustment	\$ (38)	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 24,574	\$ 26,499	\$ 20,271	\$ 12,971	\$ 4,722
REVENUES AND TRANSFERS					
Revenues:					
125600 Other regulatory fees	\$ 365	\$ 288	\$ 288	\$ 288	\$ 288
125700 Other regulatory licenses and permits	\$ 6,174	\$ 5,647	\$ 5,647	\$ 5,647	\$ 5,647
125800 Renewal fees	\$ 46,107	\$ 45,481	\$ 45,481	\$ 45,481	\$ 45,481
125900 Delinquent fees	\$ 94	\$ 98	\$ 98	\$ 98	\$ 98
142500 Miscellaneous services to the public	\$ 33	\$ 30	\$ 30	\$ 30	\$ 30
150300 Income from surplus money investments	\$ 98	\$ 60	\$ 54	\$ 71	\$ 37
160400 Sale of fixed assets	\$ 4	\$ 5	\$ 5	\$ 5	\$ 5
161000 Escheat of unclaimed checks and warrants	\$ 15	\$ -	\$ -	\$ -	\$ -
161400 Miscellaneous revenues	\$ 5	\$ 16	\$ 16	\$ 16	\$ 16
164300 Penalty assessments - Probation Monitoring		\$ 900	\$ 900	\$ 900	\$ 900
Totals, Revenues	\$ 52,895	\$ 52,525	\$ 52,519	\$ 52,536	\$ 52,502
Transfers:					
TOTALS, REVENUES AND TRANSFERS	\$ 52,895	\$ 52,525	\$ 52,519	\$ 52,536	\$ 52,502
TOTAL RESOURCES	\$ 77,469	\$ 79,024	\$ 72,790	\$ 65,507	\$ 57,224
EXPENDITURES					
Disbursements:					
0840 State Controller (State Operations)	\$ 33	\$ -	\$ -	\$ -	\$ -
8880 FSCU (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
FISCAL	\$ 278	\$ 259	\$ -	\$ -	\$ -
1110 Program Expenditures (State Operations)	\$ 50,659	\$ 55,673	\$ 56,810	\$ 57,970	\$ 59,153
<u>2013-2014 and 2014-15 Approved Costs</u>					
BreEZe Costs		\$ 1,183			
CURES		\$ 1,638			
<u>Anticipated Future Costs</u>					
Expert Review Rate Increase			\$ 476	\$ 476	\$ 476
Anticipated BreEZe Cost			\$ 1,183	\$ 1,183	\$ 1,183
Northern Operation Safe Medicine			\$ 696	\$ 550	\$ 550
Establish Spending Authority for Midwifery			\$ (13)	\$ (13)	\$ (13)
Enforcement Enhancements			\$ 667	\$ 619	\$ 619
Totals, Disbursements	\$ 50,970	\$ 58,753	\$ 59,819	\$ 60,785	\$ 61,968
FUND BALANCE					
Reserve for economic uncertainties	\$ 26,499	\$ 20,271	\$ 12,971	\$ 4,722	\$ (4,744)
Months in Reserve	5.4	4.1	2.6	0.9	-0.9

NOTES:

A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED FOR 2015-16 AND BEYOND.

B. INTEREST ON FUND ESTIMATED AT .361%

\$9 million was loaned to the General Fund by the Board in FY 11/12 and \$6 million was loaned to the General Fund in FY 08/09. These loans will be repaid when the fund is nearing its minimum mandated level.

10/8/2013

0758 - Medical Board Analysis of Fund Condition

(Dollars in Thousands)

Fund condition with partial General Fund Loan Repayment

FY 2014-15 Governor's Budget

	ACTUAL 2012-13	CURRENT YEAR 2013-14	BY 2014-15	BY+1 2015-16	BY+2 2016-17
BEGINNING BALANCE	\$ 24,612	\$ 26,499	\$ 20,271	\$ 12,971	\$ 11,722
Prior Year Adjustment	\$ (38)	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 24,574	\$ 26,499	\$ 20,271	\$ 12,971	\$ 11,722
REVENUES AND TRANSFERS					
Revenues:					
125600 Other regulatory fees	\$ 365	\$ 288	\$ 288	\$ 288	\$ 288
125700 Other regulatory licenses and permits	\$ 6,174	\$ 5,647	\$ 5,647	\$ 5,647	\$ 5,647
125800 Renewal fees	\$ 46,107	\$ 45,481	\$ 45,481	\$ 45,481	\$ 45,481
125900 Delinquent fees	\$ 94	\$ 98	\$ 98	\$ 98	\$ 98
142500 Miscellaneous services to the public	\$ 33	\$ 30	\$ 30	\$ 30	\$ 30
150300 Income from surplus money investments	\$ 98	\$ 60	\$ 54	\$ 71	\$ 37
160400 Sale of fixed assets	\$ 4	\$ 5	\$ 5	\$ 5	\$ 5
161000 Escheat of unclaimed checks and warrants	\$ 15	\$ -	\$ -	\$ -	\$ -
161400 Miscellaneous revenues	\$ 5	\$ 16	\$ 16	\$ 16	\$ 16
164300 Penalty assessments - Probation Monitoring	\$ -	\$ 900	\$ 900	\$ 900	\$ 900
Totals, Revenues	\$ 52,895	\$ 52,525	\$ 52,519	\$ 52,536	\$ 52,502
Transfers:					
General Fund Loan Repayment				\$ 7,000	\$ 8,000
TOTALS, REVENUES AND TRANSFERS	\$ 52,895	\$ 52,525	\$ 52,519	\$ 59,536	\$ 60,502
TOTAL RESOURCES	\$ 77,469	\$ 79,024	\$ 72,790	\$ 72,507	\$ 72,224
EXPENDITURES					
Disbursements:					
0840 State Controller (State Operations)	\$ 33	\$ -	\$ -	\$ -	\$ -
8880 FSCU (State Operations)	\$ -	\$ -	\$ -	\$ -	\$ -
FISCAL	\$ 278	\$ 259	\$ -	\$ -	\$ -
1110 Program Expenditures (State Operations)	\$ 50,659	\$ 55,673	\$ 56,810	\$ 57,970	\$ 59,153
2013-2014 and 2014-15 Approved Costs					
BreEZe Costs		\$ 1,183			
CURES		\$ 1,638			
Anticipated Future Costs					
Expert Review Rate Increase			\$ 476	\$ 476	\$ 476
Anticipated BreEZe Cost			\$ 1,183	\$ 1,183	\$ 1,183
Northern Operation Safe Medicine			\$ 696	\$ 550	\$ 550
Establish Spending Authority for Midwifery			\$ (13)	\$ (13)	\$ (13)
Enforcement Enhancements			\$ 667	\$ 619	\$ 619
Totals, Disbursements	\$ 50,970	\$ 58,753	\$ 59,819	\$ 60,785	\$ 61,968
FUND BALANCE					
Reserve for economic uncertainties	\$ 26,499	\$ 20,271	\$ 12,971	\$ 11,722	\$ 10,256

Months in Reserve

5.4

4.1

2.6

2.3

2.0

NOTES:

A. ASSUMES WORKLOAD AND REVENUE PROJECTIONS ARE REALIZED FOR 2015-16 AND BEYOND.

B. INTEREST ON FUND ESTIMATED AT .361%

\$9 million was loaned to the General Fund by the Board in FY 11/12 and \$6 million was loaned to the General Fund in FY 08/09. These loans will be repaid when the fund is nearing its minimum mandated level.

10/8/2013

Medical Board of California
 FY 13/14
 Budget Expenditure Report
 (As of August 31, 2013)
 (17% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENSES/ ENCUMB	PERCENT OF BUDGET EXP/ENCUMB	UNENCUMB BALANCE
PERSONAL SERVICES				
Salary & Wages (Staff & Exec Director)	16,316,022	2,660,937	16.3	13,655,085
Board Members	31,500	0	0.0	31,500
Phy Fitness Incentive Pay	29,623	2,990	10.1	26,633
Temp Help	1,137,513	114,320	10.0	1,023,193
Overtime	12,143	8,368	68.9	3,775
Staff Benefits	8,095,907	1,272,684	15.7	6,823,223
BL 12-03 Blanket	0	8,967		0
TOTALS, PERS SERVICES	25,622,708	4,068,266	15.9	21,563,409
OPERATING EXP & EQUIP				
General Expense	652,370	242,233	37.1	410,137
Fingerprint Reports	333,448	27,357	8.2	306,091
Minor Equipment	24,300	0	0.0	24,300
Printing	294,000	56,298	19.1	237,702
Communications	372,190	8,586	2.3	363,604
Postage	282,511	33,622	11.9	248,889
Insurance	41,053	0	0.0	41,053
Travel In-State	401,298	10,406	2.6	390,892
Travel Out-of-State	7,000	0	0.0	7,000
Training	78,895	7,066	9.0	71,829
Facilities Operation (Rent)	2,702,140	2,274,909	84.2	427,231
Consult/Prof Services	1,606,594	782,465	48.7	824,129
Departmental Prorata	4,714,010	1,178,506	25.0	3,535,504
Interagency Services	5,142	0	0.0	5,142
Consolidated Data Center	650,230	41,209	6.3	609,021
Data Processing	129,492	141,820	109.5	(12,328)
Central Admin Svcs (Statewide Prorata)	2,417,774	665,701	27.5	1,752,073
Attorney General Services	13,347,280	2,213,933	16.6	11,133,347
Office of Administrative Hearings	1,525,080	0	0.0	1,525,080
Evidence/Witness	1,893,439	230,742	12.2	1,662,697
Court Reporter Services	225,000	191,127	84.9	33,873
Major Equipment	392,120	303,070	77.3	89,050
Other Items of Expense	40,000	27,934	69.8	12,066
Vehicle Operations	261,925	16,179	6.2	245,746
Court-ordered Payments	0	992		(992)
Board of Control Claim	0	0		0
TOTALS, OE&E	32,397,291	8,454,155	26.1	23,943,136
TOTALS, EXPENDITURES	58,019,999	12,522,421	21.6	45,497,578
Scheduled Reimbursements	(384,000)	(57,114)	14.9	(326,886)
Distributed Costs	(780,000)	(109,184)	14.0	(670,816)
NET TOTAL, EXPENDITURES	56,856,000	12,356,123	21.7	44,499,876
Unscheduled Reimbursements		(94,334)		
		12,261,789		

Budget Expenditure Report.xls
 Date: Oct 07, 2013

MEDICAL BOARD OF CALIFORNIA
LICENSING PROGRAM
BUDGET REPORT
JULY 1, 2013 - AUGUST 31, 2013

	FY 13/14 BUDGET	EXPENDITURES/ ENCUMBRANCES YR-TO-DATE	LAG TIME (MONTHS)
PERSONAL SERVICES			
Salaries & Wages	2,537,060	452,432	current
Staff Benefits	<u>1,266,928</u>	<u>204,252</u>	current
TOTAL PERSONAL SERVICES	3,803,988	656,684	
OPERATING EXPENSES & EQUIPMENT			
General Expense	47,000	31	1-2
Fingerprint Reports*	333,448	27,227	1-2
Printing	63,950	10,920	1-2
Communications	52,246	73	1-2
Postage	125,000	23,492	1-2
Travel In-State	14,758	6	1-2
Training	8,500	0	1-2
Facilities Operation	226,000	245,399	current
Consult/Professional Services	1,225,873	531,108	1-2
Departmental Services	539,283	134,821	current
Interagency Services	587	0	current
Data Processing	4,000	0	1-2
Statewide Pro Rata	276,593	69,148	current
Attorney General	190,000	9,842	current
Evidence/Witness Fees	7,500		1-2
Court Reporter Services	250	0	1-2
Major Equipment	0	0	1-2
Minor Equipment	<u>0</u>	<u>0</u>	1-2
TOTAL OPERATING EXPENSES & EQUIPMENT	3,114,988	1,052,067	
SCHEDULED REIMBURSEMENTS	(384,000)	(57,114)	
DISTRIBUTED COSTS	(31,131)	(6,246)	
TOTAL BUDGET/EXPENDITURES	6,503,845	1,645,391 **	

*Department of Justice invoices for fingerprint reports, name checks, and subsequent arrest reports

** Includes Polysom

10/4/2013

MEDICAL BOARD OF CALIFORNIA
 ENFORCEMENT PROGRAM
 BUDGET REPORT
 JULY 1, 2013- AUGUST 31, 2013

	FY 13/14 BUDGET	EXPENDITURES/ ENCUMBRANCES YR-TO-DATE	LAG TIME (MONTHS)
PERSONAL SERVICES			
Salaries & Wages	10,574,567	1,640,480	current
Staff Benefits	<u>4,733,110</u>	<u>746,695</u>	current
TOTAL PERSONAL SERVICES	15,307,677	2,387,175	
OPERATING EXPENSE & EQUIPMENT			
General Expense/Fingerprint Reports	414,855	231,842	1-2
Printing	133,950	32,718	1-2
Communications	222,358	6,447	1-2
Postage	69,500	10,065	1-2
Insurance	38,235	0	current
Travel In-State	242,018	4,920	1-2
Travel Out-State	7,000	0	1-2
Training	31,000	1,571	1-2
Facilities Operations	2,064,940	1,750,892	current
Consultant/Professional Services	300,000	247,669	1-2
Departmental Services	3,324,791	831,434	current
Interagency Services	3,629	0	1-2
Data Processing	18,000	38,400	1-2
Statewide Pro Rata	1,705,256	487,571	current
Attorney General 1/ OAH	13,157,280	2,204,091	current
	1,525,080	0	1
Evidence/Witness Fees	1,820,939	228,369	1-2
Court Reporter Services	224,750	191,127	1-2
Major Equipment	0	283,937	1-2
Other Items of Expense (Law Enf. Materials/Lab, etc.)	37,500	27,505	1-2
Vehicle Operations	210,925	14,060	1-2
Minor Equipment	0	0	1-2
Court-Ordered Payments	<u>0</u>	<u>0</u>	current
TOTAL OPERATING EXPENSES & EQUIPMENT	25,552,006	6,592,618	
DISTRIBUTED COSTS	(744,054)	(100,129)	
TOTAL BUDGET/EXPENDITURES	40,115,629	8,879,664	
Unscheduled Reimbursements		<u>(18,336)</u>	
		<u>8,861,328</u>	

1/See next page for monthly billing detail

MEDICAL BOARD OF CALIFORNIA
 ATTORNEY GENERAL EXPENDITURES - FY 13/14
 DOJ AGENCY CODE 003573 - ENFORCEMENT (6303)

		<u>Number of Hours</u>	<u>Rate</u>	<u>Amount</u>
July	Attorney Services	6,178.25	170.00	1,050,302.50
	Paralegal Services	289.25	120.00	34,710.00
	Auditor/Analyst Services	273.75	99.00	27,101.25
	Cost of Suit			0.00
				<u>1,112,113.75</u>
August	Attorney Services	6,042.50	170.00	1,027,225.00
	Paralegal Services	302.50	120.00	36,300.00
	Auditor/Analyst Services	233.75	99.00	23,141.25
	Cost of Suit			5,311.65
				<u>1,091,977.90</u>
September	Attorney Services	0.00	170.00	0.00
	Paralegal Services	0.00	120.00	0.00
	Auditor/Analyst Services	0.00	99.00	0.00
	Cost of Suit			0.00
				<u>0.00</u>
October	Attorney Services	0.00	170.00	0.00
	Paralegal Services	0.00	120.00	0.00
	Auditor/Analyst Services	0.00	99.00	0.00
	Cost of Suit			0.00
				<u>0.00</u>
November	Attorney Services	0.00	170.00	0.00
	Paralegal Services	0.00	120.00	0.00
	Auditor/Analyst	0.00	99.00	0.00
	Cost of Suit			0.00
				<u>0.00</u>
December	Attorney Services	0.00	170.00	0.00
	Paralegal Services	0.00	120.00	0.00
	Auditor/Analyst	0.00	99.00	0.00
	Cost of Suit			0.00
				<u>0.00</u>
			Total July-Dec =	2,204,091.65
			FY 13/14 Budget =	13,157,280.00

MEDICAL BOARD OF CALIFORNIA BUDGET OVERVIEW BY BOARD COMPONENT

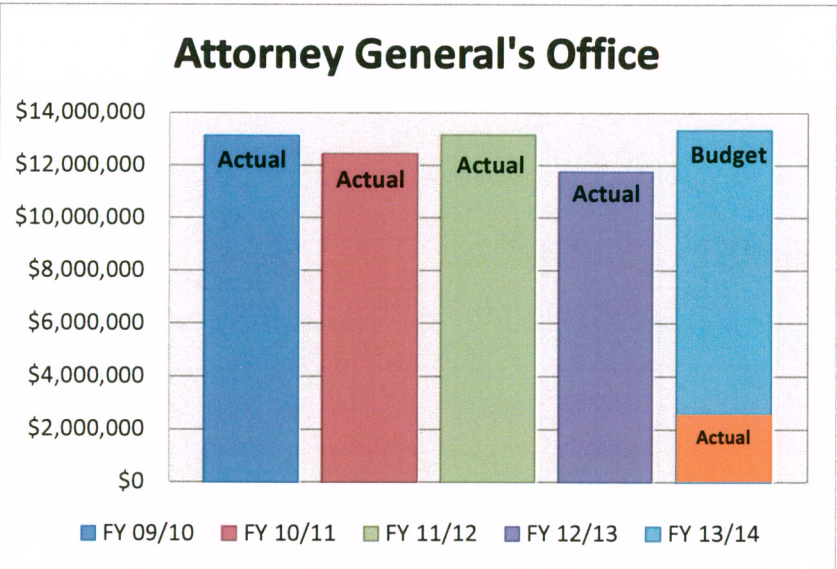
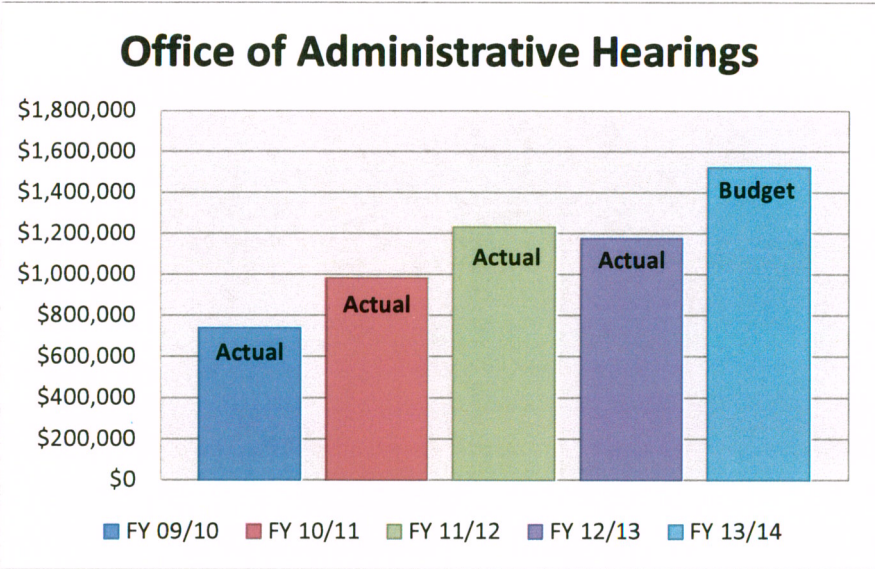
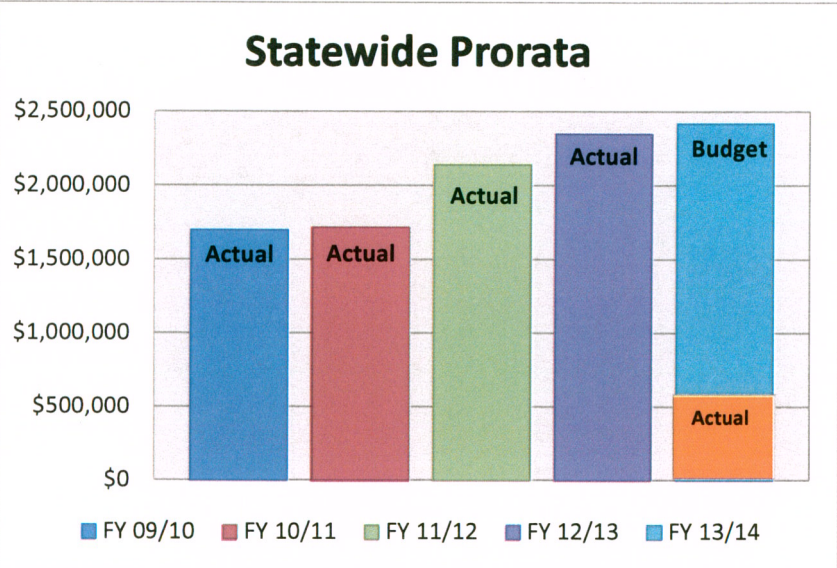
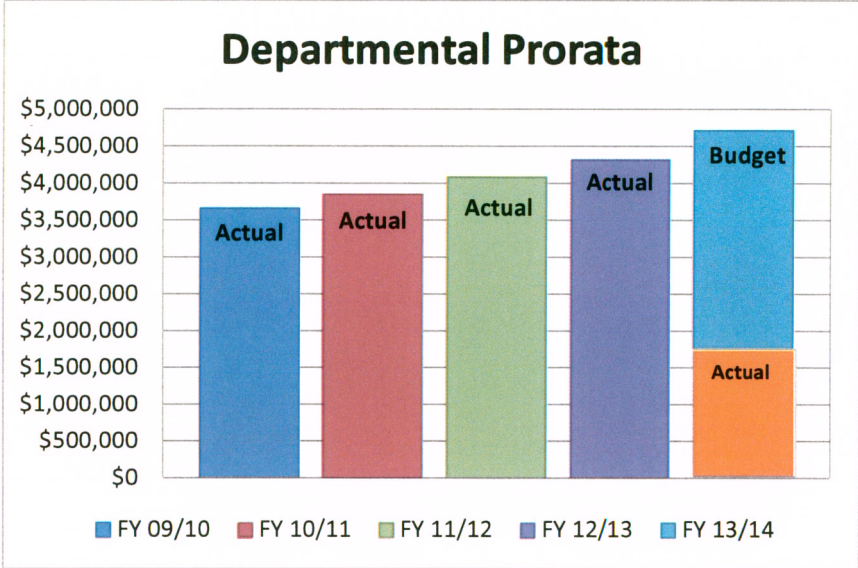
	EXEC	ENFORCE	OPERATION SAFE MEDICINE	LICENSING	ADMIN SERVICES	INFO SYSTEMS	PROBATION MONITORING	BOARD TOTAL
FY 10/11								
\$ Budgeted	1,944,000	37,720,000	577,000	5,045,000	1,688,000	3,118,000	1,735,000	51,827,000
\$ Spent *	1,771,000	34,420,000	651,000	5,061,000	1,564,000	2,948,000	487,000	46,902,000 *
Positions Authorized	8.8	165.0	6.0	52.3	15.0	17.0	25.0	289.1
FY 11/12								
\$ Budgeted	1,885,220	40,510,088		5,336,015	1,585,554	3,069,028	2,013,445	54,399,350
\$ Spent *	1,775,576	33,754,208		4,745,127	1,543,636	2,810,667	503,487	45,132,701 *
Positions Authorized	8.8	164.1		53.3	15.0	17.0	25.0	283.2
FY 12/13								
\$ Budgeted	2,132,008	39,300,606	525,515	6,399,247	1,570,587	3,754,162	2,239,391	55,921,516
\$ Spent*	1,762,057	37,058,494	672,700	5,770,687	1,673,010	3,001,574	720,484	50,659,006 *
Positions Authorized	8.8	147.0	6.0	53.3	14.0	17.0	25.0	271.1
FY 13/14								
\$ Budgeted	2,129,780	40,115,629	688,355	6,503,846	1,762,842	3,346,654	2,308,894	56,856,000
\$ Spent thru 08/31*	343,744	8,861,328	138,766	1,645,391	290,461	631,090	351,009	12,261,789 *
Positions Authorized	8.8	147.0	6.0	53.3	14.0	17.0	25.0	271.1

* net expenditures (includes unscheduled reimbursements)

10/7/2013

Budget Overview by Program.xls

Strategic Plan Objective 5.3
External Agencies' Spending



Board Members' Expenditures - Per Diem/Travel
July 1, 2013 - June 30, 2014

NAMES	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	YTD
DR. BISHOP - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DR. DIEGO - Per diem	\$ 500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500.00
DR GNANADEV - Per diem	\$ 900.00	\$ 1,300.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,200.00
Travel	\$ 521.96	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 521.96
	\$ 1,421.96	\$ 1,300.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,721.96
Dr. KRAUSS - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DR. LEVINE - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ 477.16	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 477.16
	\$ 477.16	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 477.16
DR. LEWIS - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DR. LOW - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MS. PINES - Per diem	\$ 1,500.00	\$ 1,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,900.00
Travel	\$ 771.58	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 771.58
	\$ 2,271.58	\$ 1,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,671.58
DR. SALOMONSON - Per diem	\$ 200.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 200.00
Travel	\$ 679.36	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 679.36
	\$ 879.36	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 879.36
MS.SCHIPSKE - Per diem	\$ 1,100.00	\$ 1,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,100.00
Travel	\$ 742.37	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 742.37
	\$ 1,842.37	\$ 1,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,842.37
MR. SERRANO SWELL- Per diem	\$ 800.00	\$ 500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,300.00
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 800.00	\$ 500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,300.00
MR. TAGAMI - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MS.WRIGHT - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MS. YAROSLAVSKY - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MS. YIP - Per diem	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

As of: 10/9/2013

TOTAL PER DIEM \$ 9,200.00
TOTAL TRAVEL \$ 3,192.43

TOTAL \$ 12,392.43

Medical Board of California
 FY 12/13
 Budget Expenditure Report
 (As of June 30, 2013)
 (100% of fiscal year completed)

OBJECT DESCRIPTION	BUDGET ALLOTMENT	EXPENSES/ ENCUMB	PERCENT OF BUDGET EXP/ENCUMB	UNENCUMB BALANCE
PERSONAL SERVICES				
Salary & Wages (Staff & Exec Director)	15,268,382	14,487,594	94.9	780,788
Board Members	31,500	63,984	203.1	(32,484)
Phy Fitness Incentive Pay	29,623	34,160	115.3	(4,537)
Temp Help	1,137,513	1,857,242	163.3	(719,729)
Overtime	12,143	67,486	555.8	(55,343)
Staff Benefits	7,775,513	7,075,275	91.0	700,238
Salary Savings	0			0
TOTALS, PERS SERVICES	24,254,674	23,585,741	97.2	668,933
OPERATING EXP & EQUIP				
General Expense	608,071	619,116	101.8	(11,045)
Fingerprint Reports	333,448	332,062	99.6	1,386
Minor Equipment	132,300	72,034	54.4	60,266
Printing	685,755	249,795	36.4	435,960
Communications	372,190	257,524	69.2	114,666
Postage	282,511	187,904	66.5	94,607
Insurance	41,053	17,491	42.6	23,562
Travel In-State	401,298	363,347	90.5	37,951
Travel Out-of-State	7,000	3,321	47.4	3,679
Training	78,895	92,881	117.7	(13,986)
Facilities Operation (Rent)	2,702,140	2,314,786	85.7	387,354
Consult/Prof Services	1,606,594	1,146,257	71.3	460,337
Departmental Prorata	4,540,957	4,318,128	95.1	222,829
Interagency Services	5,142	0	0.0	5,142
Consolidated Data Center	650,230	603,181	92.8	47,049
Data Processing	129,492	174,211	134.5	(44,719)
Central Admin Svcs (Statewide Prorata)	2,348,960	2,349,308	100.0	(348)
Attorney General Services	13,347,280	11,777,308	88.2	1,569,972
Office of Administrative Hearings	1,525,080	1,177,544	77.2	347,536
Evidence/Witness	1,893,439	2,147,381	113.4	(253,942)
Court Reporter Services	225,000	303,757	135.0	(78,757)
Major Equipment	652,000	658,818	101.0	(6,818)
Other Items of Expense	81	66,650	82,284.0	(66,569)
Vehicle Operations	261,925	339,402	129.6	(77,477)
Court-ordered Payments	0	22,486		(22,486)
Board of Control Claim	0	1,435		(1,435)
TOTALS, OE&E	32,830,841	29,596,127	90.1	3,234,714
TOTALS, EXPENDITURES	57,085,515	53,181,868	93.2	3,903,647
Scheduled Reimbursements	(384,000)	(353,230)	92.0	(30,770)
Distributed Costs	(780,000)	(627,762)	80.5	(152,238)
NET TOTAL, EXPENDITURES	55,921,516	52,200,876	93.3	3,720,639
Unscheduled Reimbursements		(1,541,870)		
		50,659,006		

Budget Expenditure Report.xls
 Date: Oct 07, 2013

Board Members' Expenditures - Per Diem/Travel
July 1, 2012 - June 30, 2013

NAMES	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR	APRIL	MAY	JUNE	YTD
DR. BISHOP - Per diem	\$ 1,100.00	\$ 400.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 400.00	\$ 600.00	\$ 300.00	\$ 500.00		\$ 300.00	\$ 500.00	\$ 5,900.00
Travel	\$ 904.66		\$ 517.90	\$ 88.64			\$ 866.32			\$ 496.94			\$ 2,874.46
	\$ 2,004.66	\$ 400.00	\$ 1,117.90	\$ 688.64	\$ 600.00	\$ 400.00	\$ 1,466.32	\$ 300.00	\$ 500.00	\$ 496.94	\$ 300.00	\$ 500.00	\$ 8,774.46
DR. CARREON - Per diem	\$ 1,700.00												\$ 1,700.00
Travel													\$ -
	\$ 1,700.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,700.00
DR. DIEGO - Per diem	\$ 1,300.00	\$ 800.00	\$ 600.00	\$ 1,800.00	\$ 1,400.00	\$ 1,100.00	\$ 1,500.00	\$ 800.00	\$ 1,000.00	\$ 1,100.00	\$ 200.00	\$ 500.00	\$ 12,100.00
Travel	\$ 244.80	\$ 94.35		\$ 619.76			\$ 501.75	\$ 320.35					\$ 1,781.01
	\$ 1,544.80	\$ 894.35	\$ 600.00	\$ 2,419.76	\$ 1,400.00	\$ 1,100.00	\$ 2,001.75	\$ 1,120.35	\$ 1,000.00	\$ 1,100.00	\$ 200.00	\$ 500.00	\$ 13,881.01
DR. DURUISSEAU - Per diem	\$ 1,100.00												\$ 1,100.00
Travel	\$ 126.56												\$ 126.56
	\$ 1,226.56	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,226.56
DR GNANADEV - Per diem	\$ 1,200.00	\$ 900.00	\$ 700.00		\$ 700.00	\$ 600.00	\$ 900.00	\$ 600.00	\$ 700.00	\$ 800.00	\$ 600.00	\$ 1,000.00	\$ 8,700.00
Travel	\$ 601.02		\$ -		\$ -	\$ -	\$ 903.11			\$ 434.45			\$ 1,938.58
	\$ 1,801.02	\$ 900.00	\$ 700.00	\$ -	\$ 700.00	\$ 600.00	\$ 1,803.11	\$ 600.00	\$ 700.00	\$ 1,234.45	\$ 600.00	\$ 1,000.00	\$ 10,638.58
DR. LEVINE - Per diem	\$ -												\$ -
Travel	\$ 413.90		\$ 285.72	\$ 359.62		\$ 243.82	\$ 57.30	\$ 325.71		\$ 605.66		\$ 860.39	\$ 3,152.12
	\$ 413.90	\$ -	\$ 285.72	\$ 359.62	\$ -	\$ 243.82	\$ 57.30	\$ 325.71	\$ -	\$ 605.66	\$ -	\$ 860.39	\$ 3,152.12
DR. LOW - Per diem													\$ -
Travel												\$ 300.86	\$ 300.86
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300.86	\$ 300.86
MS. PINES - Per diem			\$ 1,100.00	\$ 1,700.00	\$ 1,600.00	\$ 1,700.00	\$ 1,800.00	\$ 1,500.00	\$ 1,700.00	\$ 1,700.00	\$ 1,500.00	\$ 1,600.00	\$ 15,900.00
Travel			\$ 171.68	\$ 365.64	\$ 446.49		\$ 269.24			\$ 55.82		\$ 395.16	\$ 1,704.03
	\$ -	\$ -	\$ 1,271.68	\$ 2,065.64	\$ 2,046.49	\$ 1,700.00	\$ 2,069.24	\$ 1,500.00	\$ 1,700.00	\$ 1,755.82	\$ 1,500.00	\$ 1,995.16	\$ 17,604.03
DR. SALOMONSON - Per diem	\$ 400.00		\$ 200.00	\$ 500.00			\$ 200.00	\$ 500.00				\$ 100.00	\$ 1,900.00
Travel	\$ 742.92		\$ 462.73	\$ 515.94			\$ 894.25	\$ 687.68				\$ 514.74	\$ 3,818.26
	\$ 1,142.92	\$ -	\$ 662.73	\$ 1,015.94	\$ -	\$ -	\$ 1,094.25	\$ 1,187.68	\$ -	\$ -	\$ -	\$ 614.74	\$ 5,718.26
MS. SCHIPSKE - Per diem	\$ 1,200.00	\$ 400.00	\$ 600.00	\$ 1,300.00	\$ 700.00	\$ 900.00	\$ 700.00	\$ 500.00	\$ 1,100.00	\$ 1,600.00	\$ 1,200.00	\$ 1,100.00	\$ 11,300.00
Travel	\$ 523.85			\$ 498.39									\$ 1,022.24
	\$ 1,723.85	\$ 400.00	\$ 600.00	\$ 1,798.39	\$ 700.00	\$ 900.00	\$ 700.00	\$ 500.00	\$ 1,100.00	\$ 1,600.00	\$ 1,200.00	\$ 1,100.00	\$ 12,322.24
MR. SERRANO SWELL - Per diem			\$ 600.00	\$ 600.00		\$ 600.00	\$ 700.00	\$ 800.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 600.00	\$ 6,000.00
			\$ 257.30	\$ 774.36						\$ 618.72		\$ 148.22	\$ 1,798.60
	\$ -	\$ -	\$ 857.30	\$ 1,374.36	\$ -	\$ 600.00	\$ 700.00	\$ 800.00	\$ 700.00	\$ 1,318.72	\$ 700.00	\$ 748.22	\$ 7,798.60
MS. YAROSLAVSKY - Per diem	\$ 1,600.00	\$ 1,300.00	\$ 900.00	\$ 1,200.00	\$ 1,000.00	\$ 1,200.00	\$ 300.00	\$ 400.00	\$ 1,500.00	\$ 1,700.00	\$ 1,400.00	\$ 1,100.00	\$ 13,600.00
Travel	\$ 688.35	\$ 883.88	\$ 454.51	\$ 581.44	\$ 510.70		\$ 872.40		\$ 1,398.35	\$ 364.38			\$ 5,754.01
	\$ 2,288.35	\$ 2,183.88	\$ 1,354.51	\$ 1,781.44	\$ 1,510.70	\$ 1,200.00	\$ 1,172.40	\$ 400.00	\$ 2,898.35	\$ 2,064.38	\$ 1,400.00	\$ 1,100.00	\$ 19,354.01
MS. YIP - Per diem													\$ -
Travel													\$ -
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

As of: 10/09/2013

TOTAL PER DIEM \$ 78,200.00
TOTAL TRAVEL \$ 24,270.73
TOTAL \$ 102,470.73