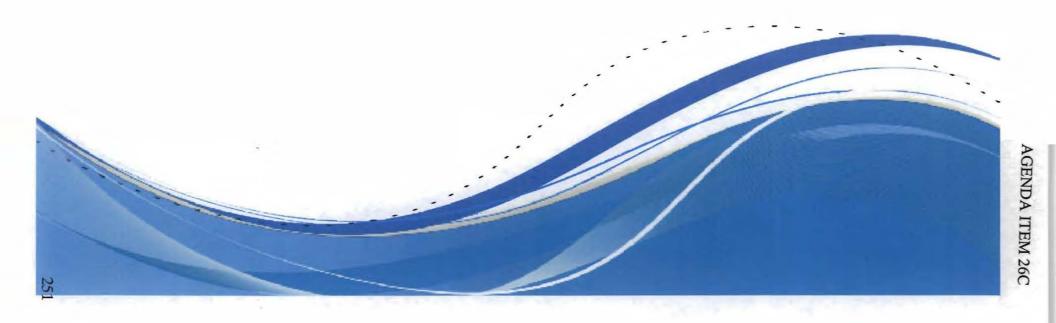
BREEZE A

Project Presentation



Project Landscape

37,000,000 California Consumers

2,700,000 Active Licensees

1,200,000 Annual Renewals

251 Professional and **Business License Types**

> 38 Boards and **Bureaus**

> > 1

System

July 20, 2012

dca

RFF7E

Background

- Integrated Licensing & Enforcement solution
- Completely replaces legacy licensing and enforcement systems (3 legacy & 90 workaround databases)
- Consolidates separate project efforts

3

Enforcement Improvements

- Automated complaint intake process
- Prioritization of enforcement cases
- Efficient allocation of enforcement resources
- System prompts staff to ensure timely case follow-up
- Improves case management to reduce lag time and case aging
- Allows complainants to submit a complaint and track its status online
- Notifies appropriate Boards when enforcement actions involve individuals with multiple licenses

Licensing Improvements

- Allows online application ensuring applications are complete
- Offers third party payment
- Ensures completion of the Board survey online at time of renewal
- Allows applicants to track application status online
- Provides "other" online services for licensees
- Prompts staff to ensure timely follow-up

dca

RFF7F

Significant Activities

Completed

RRFEZE

dca

- Contract executed September 22, 2011
- First Legacy System data extract
- Requirements Refinement
- Hardware Procurement and Installation
- Initial Configuration Interviews
- Conference Room Pilots
- Standardization Efforts

Significant Activities

7

In Progress

- Vendor System Testing
- On-going Configuration Refinement
- User Acceptance Test preparation
- Data Conversion Validation & on-going cleanup

Milestone Status

Key Action (Activity)	SPR	Baseline	Current
Solution Vendor Start	September 2011	October 2011	October 2011
First Mock Data Conversion Run Milestone	NA	March 2012	May 2012
Detailed Design Complete	March 2012	May 2012	June 2012
Release 1 User Acceptance Test Complete	July 2012	August 2012	September 2012
Converted Data Accepted for Production Use	NA	July 2012	September 2012
Release 1 Go-Live	July 2012	September 2012	October 2012
Release 2 Go-Live	March 2013	TBD	April 2013
Release 3 Go-Live	September 2013	TBD	September 2013
Full System Acceptance	October 2013	October 2013	October 2013

User Home Page

	License Information	
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Applications	Additional Activities	
Applications Start a New Application or Take an Exam	Additional Activities	Color
Start a New Application or Take an Exam	Additional Activities Add Authorized Representative	Selec
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Introduction Page

Logged in as Elchelkraut, Sean

103

Update Profile | Logoff | Need Help | Contact Us

Introduction	PTAL Initial Application - Introduction
Transaction Suitability Questions	Press "Next" to continue. Press "Cancel" to cancel this application and return to the main menu.
Name and Personal/Organization Details	Please be advised, this application requires detailed information to be provided. To help with the completion of the application,
Contact Details	 PTAL Application Information
Physician Survey	PTAL Checklist
Online L1A Personal Information	PTAL Application
Online L1A Examination Information	A Postgraduate Training Authorization Letter (PTAL) authorizes an applicant to seek and commence Accreditation Council for Graduate Medical Education (ACGME) accredited training in California.
	As an applicant, you are personally responsible for all information disclosed, including any responses
	that may have been completed on your behalf by others. An application may be denied based upon falsification or misrepresentation of any item or response on the application or any attachment. Any
Online L1B Postgraduate	alterations to any application and/or supporting application forms may result in the denial of your application. The Medical Board considers violations of an ethical nature to be a serious breach of
PG Training Info	professional conduct.
Online L1C Postgraduate Training	For minimum requirements, information, instructions, and forms, please see the PTAL application packet located at
Online L1C Medical License Information	http://www.mbc.ca.gov/applicant/application_international.pdf.
Online L1C ABMS Certification	Next Cancel
Online L1D DEA Certification	

Eligibility Questions

BREEZE

Logged in as Eichelkraut, Sean

Update Profile | Logoff | Need Help | Contact Us

Introduction	PTAL Initial Application - Eligibility Questions	
Transaction Suitability Questions	Answer the questions and press "Next". Press "Previous" to return to the previous section.	
Name and	Press "Cancel" to cancel this application and return to the main menu.	
Personal/Organization Details	Question	Answer
Contact Details	#1) Did you receive all of your medical school education and graduate from a medical school(s)	O Yes
Physician Survey	recognized by the Medical Board of California?	· No
Online L1A Personal	#3) Have you completed all components of USMLE Steps 1 and 2 with results of 75 or better?	Yes
Information		No No
Online L1A Examination	#2) Are you currently certified by ECFMG?	O Yes
Information		No No
L1A Examination Information	Question #1	
Online L1B Medical Education	To be eligible for a Postgraduate Training Authorization Letter (PTAL), applicants must have receive education and graduate from a medical school recognized by the Medical Board of California. The n	ed all of their medical school
Online L1B Postgraduate Training	match the name on the Board's list of recognized medical schools exactly. Please refer to the Board medical school is recognized:	l's website to verify your
PG Training Info	http://www.mbc.ca.gov/applicant/schools_recognized.html	
Online L1C Postgraduate	Question #2	ed States Medical Licensing
Training	Examination (USMLE) Steps 1 and 2 per Section 1328 of Title 16 California Code of Regulations. R	esults of 75 or better are
	To meet the examination requirement for a PTAL, you must have completed all components of Unite Examination (USMLE) Steps 1 and 2 per Section 1328 of Title 16 California Code of Regulations. R required to satisfy the examination requirement. Question #3	esults of 75 or better are
Training Online L1C Medical License	Examination (USMLE) Steps 1 and 2 per Section 1328 of Title 16 California Code of Regulations. R required to satisfy the examination requirement. Question #3 Certification by the Educational Council for Foreign Medical Graduates (ECFMG) is required. To obtain regarding ECFMG Certification, please refer to their website at www.ecfmg.org.	
Training Online L1C Medical License Information Online L1C ABMS	required to satisfy the examination requirement. Question #3 Certification by the Educational Council for Foreign Medical Graduates (ECFMG) is required. To obt regarding ECFMG Certification, please refer to their website at <u>www.ecfmg.org</u> .	

Eligibility Questions

Logged in as Eichelkraut, Sean

Introduction	PTAL Initial Application - Eligibility Questions			
Transaction Suitability Questions	Error This function is not suitable for your situation. Press "Cancel" and select a different function.			
Name and Personal/Organization Details	Answer the questions and press "Next". Press "Previous" to return to the previous section.			
Contact Details	Press "Cancel" to cancel this application and return to the main menu.			
Physician Survey	Question	Answ	ver	
Online L1A Personal Information	#1) Did you receive all of your medical school education and graduate from a medical school(s) recognized by the Medical Board of California?	O Ye	5	
Online L1A Examination Information	#3) Have you completed all components of USMLE Steps 1 and 2 with results of 75 or better?	O Ye	25	
L1A Examination Information		🖲 No	,	
Online L1B Medical Education	#2) Are you currently certified by ECFMG?	Ye No		
Online L1B Postgraduate Training	Question #1 To be eligible for a Postgraduate Training Authorization Letter (PTAL), applicants must have receive			school
PG Training Info	education and graduate from a medical school recognized by the Medical Board of California. The m match the name on the Board's list of recognized medical schools exactly. Please refer to the Board'	edical scho	ool's name	e must
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Online L1C Medical License Information	Question #2 To meet the examination requirement for a PTAL, you must have completed all components of Unite			
Online L1C ABMS Certification	Examination (USMLE) Steps 1 and 2 per Section 1328 of Title 16 California Code of Regulations. Re required to satisfy the examination requirement.	sults of 75	or better	are
Online L1D DEA Certification Part 1	Question #3 Certification by the Educational Council for Foreign Medical Graduates (ECFMG) is required. To obta regarding ECFMG Certification, please refer to their website at www.ecfmg.org.	ain further i	nformatio	m
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Online L1D DEA Certification				

Physician Survey

Logged in as Eichelkraut, Sea	n									Update I	Profile Log	off Need Help <u>C</u>	Contac
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Physician Survey (cont.)

PTAL Initial Application - Areas of Practice Select one primary (P) and all secondary (S) practice area Press "Previous" to return to the previous screen.		
rganization Details Press "Cancel" to cancel this application and return to the		
tails P S P S Gastroenterology	P S	P S
Survey G Allergy and Immunology G General Practice	Obstetrics and Gynecology	General Preventive Medicine
Personal O Anesthesiology O General Surgery O Geriatric Medicine	Occupational Medicine	Pulmonary
Examination Colon and Rectal Hematology Surgery Infectious Disease	Onbthamology	 Radiologic Physics Radiology
Alternative Medicine Internal Medicine Cosmetic Surgery Medical Genetics	O Ctolaryngology	Rheumatology Sleep Medicine
Medical Education	I Pain Medicine	Spine Surgery
Postgraduate Dermatology Medicine Nephrology Neurodevelopmen	Pediatrics	Sports Medicine
Info Disabilities Disabilities	Rehabilitation	C Thoracic Surgery
Postgraduate D Facial, Plastic and D Neurology	D D Psychiatry	 Urology Vascular Surgery
Medical License Family Medicine Qualification in Ch Neurology	nild Medicine	💮 🔲 Other 🗆 Not Listed
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Physician Survey (cont.)

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Name and Personal/Organization Details Contact Details	Press "Cancel" to cancel this a WEB SITE PROFILE	pplication and return to the main r	nenu.	
	Do you want the following infor	mation included in your physician	profile on the Medical Boards's W	eb site?
Physician Survey	Cultural Yes Background	No Foreign Languag	e Proficiency OYes ONo	Gender Yes N
Online L1A Personal Information		aut@mbc.ca.gov	WILL NOT BE RELEA	SED TO THE PUBLIC
Online L1A Examination Information	FOREIGN LANGUAGE PROFIC	CIENCY		
L1A Examination Information	In addition to English, Indicate	additional languages in which you	are proficient.	
Online L1B Medical Education	African Languages	Hebrew	Panjabi (Punjabi) Persian (Farsi)	Turkish Ukrainian
Online L1B Postgraduate Training	American Sign Language Amharic Arabic Armenian	Hmong Hungarian	Polish Portuguese Russian	Urdu Vietnamese Xiang Chinese
PG Training Info	Cantonese	Indonesian	Samoan	Yiddish
Online L1C Postgraduate Training	Croatian Fijian Formosan (Amis)	Italian Japanese Korean	Scandinavian Languages Serbian Spanish	Yoruba Other Chinese Other Non-English
Online L1C Medical License Information	French French Creole German	Lao Mandarin Mien	Swahili Tagalog Telugu	Other Sign Language Other (not listed)
Online L1C ABMS Certification	Greek Gujarati	Mon-Khmer (Cambodian)	Thai Tonga	Decline to state
Online L1D DEA Certification Part 1				Previous Next Cance
Online L1D DEA Certification Part 2				
20 102 DEA Certification				

L1A Examination Information Questions

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Introduction	PTAL Initial Application - L1A Exam	minati	on Ir	form	ation - In	formation			
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Name and Personal/Organization Details	Press "Cancel" to cancel this application and r	return to	the m	ain me	nu.	-			
Contact Details	Have you ever been found to have engaged in irregular behavior during an	O Ye	es o	No					
Physician Survey	examination?								
Online L1A Personal Information	 Have you ever been subject to an investigation by an examination entity? Are you certified by the Educational 	O Ye	es 🧕	No					
Online L1A Examination	Commission for Foreign Medical Graduates?	D Ye	es 🧕	No					
L1A Examination Information	If you indicated you are certified by the Educational Commission for Foreign								
Online L1B Medical Education	Medical Graduates above, provide the date your certificate was issued below.								
Online L1B Postgraduate Training	Certificate Issue Date:			(n	nnvidd/yyyyy)				
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Medical Board of California - PTAL Initial Application Status: Open Details		

View Application Status Details

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File a Complaint - Complaint Details

www2.versasys.com:9456/datamart/complaint.do

Share Browser WebEx



File a Complaint - Complaint Details

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Enter complaint information and press "Next" to continue.

Press "Cancel" to cancel this complaint and return to the main menu.

Board: License Type: Incident Date:	Medical Board Physician and Surgeon Introduction Introducti	
Complaint Description:	11/01/2011 (mm/dd/yyyy) Description of complaint goes here.	
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Share Browser WebEx*

Usion CONSUMER AFFAIRS

File a Complaint - Respondent Details

The respondent is the individual or organization who you are filing a complaint against.

If known, enter the respondent's license number and press "Lookup" to quickly retrieve their name and contact details. You may add or change any of these details.

+

If the respondent is not licensed or the license number is not known, enter the respondent's name and contact details.

Press "Previous" to return to previous screen.

Press "Next" to continue.

Press "Cancel" to cancel this complaint and return to the main menu.

License Type	Physician and Surgeon						
License Number:	10351204008	Lookup					
- First Name:	SCOTT						
Second Name:							
- Last Name:	ADES						
Gender:	•						
Street Number.	1121		- City:	SACRAMENTO			
- Street Name:	15th Street		- State:	California 👻			
Address Line 1:			Zip code:	95814			
Address Line 2:			Country:	United States			
			County:	SACRAMENTO		•	
Phone Number:	201 410 4588		Phone Extension:				4
E-mail:						1.0	
				Previo	us Next	Cancel	
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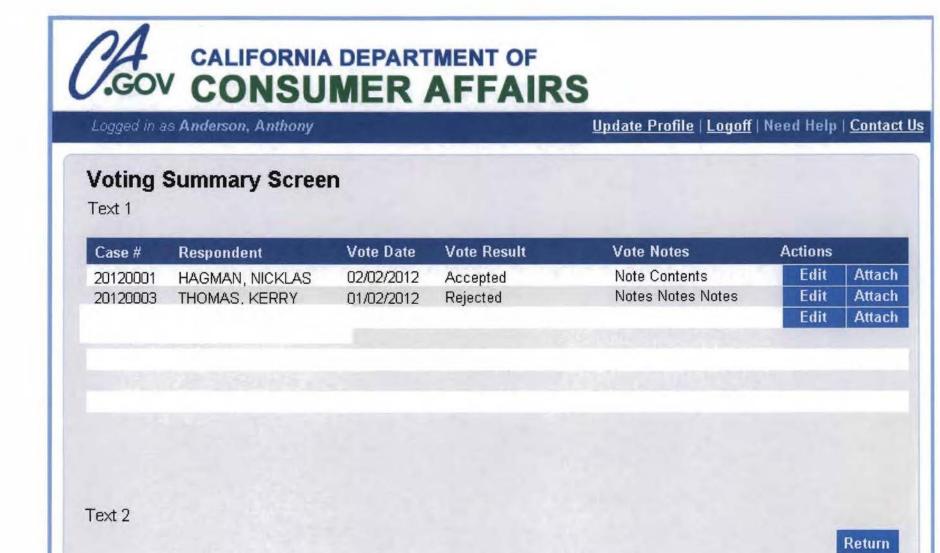
Logon

re Browser WebEx*	File a Complaint - Confirmation	on			
	Press "Previous" to return to the previo	ous screen.			
	Press "Submit" to Submit the complai	nt.			
	Press "Cancel" to return to the Public	Services Main Menu.			
	Complaint Detail				
	License Type	Physician and Surgeon			
	Incident Date:	09/25/2011			
	Expected Resolution:				
	Documents:				
	Submitted to Other Agencies:				
	Agencies Info:				
	Description:	Description of complaint goes here			
	Respondent Detail			1000	
	License Type	Physician and Surgeon			
	License Number:	10351204008			
	Name:	ADES, SCOTT			
	Address:	1121 SACRAMENTO, CA SACRAMENTO US 95814			
	Phone:	201 410 4588			
	Complainant Detail				
	Anonymous.				
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CALIFORNIA DEPARTMENT OF CONSUMER AFFAIRS

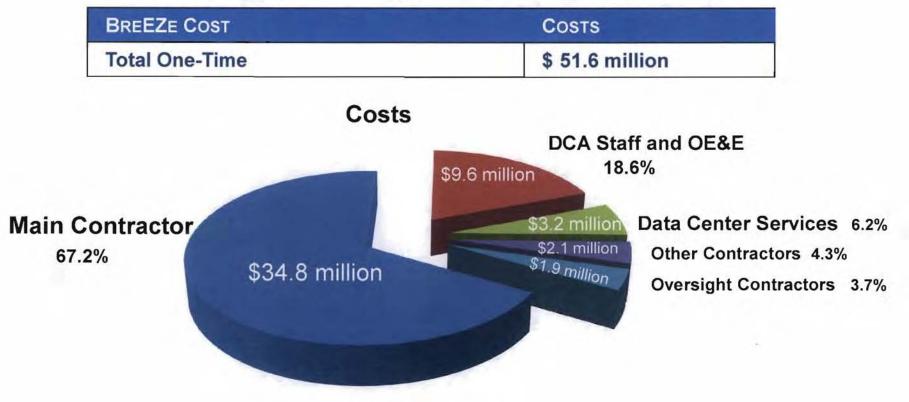
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Applications	Additional Activities	
Start a New Application or Take an Exam	Make Payment	Select
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BREEZE Costs

All project costs paid by DCA Special Funds



275

Avoiding Risk





July 20, 2012

Collaborative Project

- Reports Workgroup Review of Standard Reports
- Forms Workgroup Correspondence Unit Analysis of Letters
- Data Conversion Workgroup
- Standardization
 - License Status Codes
 - Enforcement Codes



BREEZE Board Involvement

- License Configuration interviews to review processes
- Enforcement Configuration Interviews
- Workflow and Security Interviews
- Online System Configuration Interviews
- Conference Room Pilots
- Data Verification
- Acceptance Testing

July 20, 2012

Organizational Change Management

- Provide a OCM Coach for the Board to discuss concerns/issues and to provide assistance where needed
- Town Halls were provided to Board staff to discuss BreEZe impacts
- Conduct OCM presentations for managers/supervisors, if requested
- Prepare BreEZe marketing materials posters/brochures
- Work with the Board to develop outreach strategy to all users – licensees, applicants, schools, etc.

BRE Emplementation Release 1

Roll Out Date – Fall 2012

- Board of Registered Nursing
- Board of Barbering & Cosmetology
- Medical Board of California
- Board of Behavioral Sciences
- Board of Psychology
- Physician Assistant Committee
- Osteopathic Medical Board of California
- Board of Podiatric Medicine
- Respiratory Care Board
- Naturopathic Medicine Board

BREEZE Subsequent Release

Roll Out Date: Spring – Fall 2013

 Proposed Interface with the Department of Justice, Attorney General's Office (ProLaw)





QUESTIONS?

July 20, 2012